



# CITY OF BERKELEY INVESTMENT PLANS COMMITTEE SPECIAL MEETING AGENDA (SRIP I/II/III Plan)

Date: June 21, 2023  
10:00 a.m. – 12:00 p.m.  
Cypress Conference Room, 2180 Milvia St, 1<sup>st</sup> floor  
Berkeley, CA 94704

***THIS MEETING IS BEING HELD IN A WHEELCHAIR ACCESSIBLE LOCATION. TO REQUEST A DISABILITY-RELATED ACCOMMODATION(S) TO PARTICIPATE IN THE MEETING, INCLUDING AUXILIARY AIDS OR SERVICES, PLEASE CONTACT THE DISABILITY SERVICES SPECIALIST AT 981-6418 (V) OR 981-6347 (TDD) AT LEAST THREE BUSINESS DAYS BEFORE THE MEETING DATE. PLEASE REFRAIN FROM WEARING SCENTED PRODUCTS TO THIS MEETING.*** To submit an e-mail comment during the meeting to be read aloud during public comment, email [jelewis@cityofberkeley.info](mailto:jelewis@cityofberkeley.info) with the Subject Line in this format: "PUBLIC COMMENT ITEM ##." Please observe a 150 word limit. Time limits on public comments will apply.

- I. Call to Order
- II. Roll Call
- III. Public Comments
- IV. Approval of Minutes  
April 19, 2023
- V. New Business (SRIP I / III)
  - a. Consideration of recommendations to change the line-up of investment options to optimize performance;
  - b. Consideration of recommendations to add target date funds and to consider investing employees' funds in target date funds as a default starting investment.
- VI. Next Meeting
- VII. Adjournment

To request a meeting agenda in large print, Braille, or on cassette, or to request a sign language interpreter for the meeting, call the City Clerk's Office at 981-6900 (Voice) or 981-6830 (TTY); at least FIVE (5) WORKING DAYS NOTICE PRIOR TO THE MEETING will ensure availability. If you plan to attend the meeting and wish to use an Assistive Listening Device for the hearing impaired, you need to reserve the device by calling the City Clerk's Office one (1) working day prior to the meeting. Attendees at Public Meetings are reminded that other attendees may be sensitive to various odors, whether natural or manufactured, in products and materials. Please help the City respect these needs.