

**City of Berkeley
Consolidated Annual Performance and
Evaluation Report (CAPER)**

**PY24 (FY25)
July 1, 2024 – June 30, 2025**

**Prepared by the City of Berkeley's
Health, Housing and Community Services Department
for the U.S. Department of Housing and Urban
Development (HUD)**

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- **Attachment 01:** SAGE Report
- **Attachment 02:** Public Notice and Summary of Noticing, Outreach, and Public Comment
- **Attachment 03:** PR26 Report
- **Attachment 04:** Section 3 Report

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

Affordable Housing Supply and Quality: The City is on track to meet its affordable housing goals outlined in the five-year Strategic Plan and currently has 20 projects in its affordable housing pipeline. The City completed two projects in PY24. Maudelle Miller Shirek Community, funded with local funds, provides 87 affordable units to households earning between 20% and 80% area median income (AMI), including 12 units for formerly homeless households. The Grinnell (formerly known as Blake Apartments) provides 63 units of affordable housing with 12 units reserved for people with an intellectual or developmental disability and 10 HOME-assisted units. Construction of one project: the Berkeley Unified School District (BUSD) Workforce Housing Project began in PY24. The project is locally funded and will provide 110 affordable units to households earning between 30% and 110% AMI. Project completion is anticipated in PY25. In PY24, the City funded five renovation projects that are in progress as of PY24, including two Homekey projects, one locally funded rehab (California Street Apartments), and two CDBG-funded rehabs (Lorin Station and Rosewood Manor). The City's 14 other projects in various phases of predevelopment and planning.

In addition, the City funded the Center for Independent Living (CIL), completed 7 minor and major residential rental unit's rehabilitation projects that improved accessibility improvements to qualified low-income and disabled persons in PY24.

Homeowner Housing Rehab (Single Family Rehabilitation - SFR): The City's Single-Family Rehabilitation (SFR) Programs comprised of the City's Senior and Disabled Rehabilitation Loan Program (SDRLP), and The Center for Independent Living continued their program activities that serves some of the most vulnerable Berkeley residents. Habitat for Humanity East Bay/Silicon Valley has opted not to continue as a subrecipient of CDBG funds and has formally declined to enter into a contract with the City of Berkeley to provide housing rehabilitation services. As a result, HEBSV will no longer participate in the delivery of these SFR services under the CDBG program. SDRLP actively enrolled potential borrowers from its Enrollment Waitlist and managed eight active housing rehabilitation projects during the reporting period. A total of \$800,000 in program funds were committed to support these ongoing projects. Of these, four projects were completed during the fiscal year utilizing a total of \$296,683 in Community Development Block Grant (CDBG) and CalHome ReUse program financing.

Additionally, of the eight active SDRLP projects three new loans totaling \$300,000 in financing were issued during the reporting period. This included \$200,000 in Community Development Block Grant (CDBG) funds and \$100,000 from CalHome ReUse funds.

Overall, the SFR Programs completed 16 health and safety repairs and ADA accessibility improvements projects which includes the renters served by CIL, as noted in the previous section.

Public Facility Improvement Program: The Public Facility Improvement Program is available to non-profits and City of Berkeley Departments to improve their public facilities that serve low-to-moderate income clientele. Interested agencies or departments can apply for funding through the Notice of Funding Availability. There are five active public facility projects that started/continued rehabilitation or prepared contracts during PY24. Three of the five projects have completed major construction and are nearly complete. They are expected to be fully completed in early PY25 and accomplishments submitted. The other projects are in varying stages of the process (conducting environmental review, contracting, and preparing for procurement). In addition, the City of Berkeley funds Rebuilding Together East Bay Network's (RETBN) Community Facility Improvement Program, recognizing its critical role in delivering essential healthy and safety improvements to community-serving facilities that primarily serve low-income clientele. This strategic support helps ensure that vital spaces remain safe, accessible, and equipped to meet the evolving needs of Berkeley's residents. RETBN completed four projects during this reporting period that served 1,270 participants.

Public Services: The City of Berkeley provides access to homeless services through the Housing Resource Centers (HRC). Individuals experiencing homelessness can call or visit these HRCs to find out about available resources. Housing Resource Center staff follow a standardized process to assess an individual's level of need and coordinate services among a variety of providers. In PY24, the Housing Resource Centers served 465 people. Additionally, Eden Council for Hope and Opportunity (ECHO) served 60 individuals in PY24 providing counseling and investigations services to individuals regarding federal, state, and local fair housing laws.

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Improve Public Facilities and Public Services	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2100	1,634	77.8%	750	1,270	169.33%
Improve Public Facilities and Public Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	7345	2,192	29.84%	1,060	525	49.53%
Increase Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Rental units constructed	Household Housing Unit	24	27	112.50%	7	10	142.86%
Increase Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Rental units rehabilitated	Household Housing Unit	131	26	19.85%	0	7	0%

Increase Affordable Housing Supply and Quality	Affordable Housing	CDBG: \$ / HOME: \$	Homeowner Housing Rehabilitated	Household Housing Unit	187	75	40%	25	9	36%
Prevent, prepare for and respond to COVID-19	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$0 / HOME: \$0 / ESG: \$0 / CDBG-CV: \$ / ESG-CV: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	3265	257	7.87%	N/A	N/A	N/A
Prevent, prepare for and respond to COVID-19	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$0 / HOME: \$0 / ESG: \$0 / CDBG-CV: \$ / ESG-CV: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	100	161	161.00%	N/A	N/A	N/A
Prevent, prepare for and respond to COVID-19	Affordable Housing Homeless Non-Housing Community Development	CDBG: \$0 / HOME: \$0 / ESG: \$0 / CDBG-CV: \$ / ESG-CV: \$	Homeless Person Overnight Shelter	Persons Assisted	258	383	148.45%	N/A	N/A	N/A
Provide Homeless Prev., Shelter, Outreach and RRH	Homeless	ESG: \$	Tenant-based rental assistance / Rapid Rehousing	Households Assisted	50	169	338%	7	21	300%

Provide Homeless Prev., Shelter, Outreach and RRH	Homeless	ESG: \$	Homeless Person Overnight Shelter	Persons Assisted	0	362	0.00%	100	131	131%
Provide Homeless Prev., Shelter, Outreach and RRH	Homeless	ESG: \$	Other	Other	450	148	32.89%	0	0	0.00%

Table 1 - Accomplishments – Program Year & Strategic Plan to Date

Assess how the jurisdiction’s use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

The City’s continued operation of the following programs was key to making progress on goals in PY24:

Housing Trust Fund: In PY24, the City completed two new projects: the 87-unit Maudelle Miller Shirek Community and 63-unit The Grinnell. The Grinnell was partially funded with HOME funding, and includes 10 HOME-assisted units. Construction started for one project in the City’s pipeline of affordable housing projects: BUSD Workforce Housing Project, located at 1701 San Pablo Ave. Seven additional new construction projects in the City’s affordable housing pipeline (St. Paul Terrace, Ephesian Legacy Court, 1740 San Pablo, Supportive Housing in People’s Park, and three North Berkeley BART projects) continue to move towards their development phase.

Single Family Rehab: The City has a CalHome reuse account balance of \$1,014,452 for future Senior and Disabled Rehabilitation Loan Program projects. The City also dedicates \$100,000 annual of CDBG funding for Single Family Rehabilitation projects. The City continued to operate its Senior and Disabled Rehabilitation Loan Program which has eight active projects in various stages of housing rehabilitation, and provides funding to The Center for Independent Living for minor and major ADA access improvements and modification services. These programs served 16 unduplicated households in PY24 which included homeowner and rental rehabilitation. The City also leverages General Fund dollars to fund Rebuilding Together East Bay Network (RTEBN) to provide minor and major rehabilitation repairs and round out the SRF portfolio. RTEBN had an additional 16 households served.

Multi-Family Rehab: In PY24, South Berkeley Neighborhood Development Corporation (SBNDNC) continued to work on their emergency rehabilitation project, primarily consisting of plumbing system upgrades and repairs for Lorin Station and Rosewood Manor. As of June 30, 2024, the plumbing upgrades for both projects were completed and the roof repair and replacement recommended by HUD were completed in July 2024. Upon completion of the emergency repairs in PY23 SBNDNC had a remaining balance of \$140,000 in General Funds for Rosewood Manor, and a minimal amount in CDBG funds (about \$21,000 for Lorin Station and \$4,000 for Rosewood Manor in contingency). These funds were budgeted for other capital improvements identified in the original Scope of Work. In December 2024, Lorin Station completed its rehabilitation project and the retention was released. SBNDNC is scheduled to complete the remaining rehabilitation work for Rosewood Manor in Fall 2025. These two projects provide 49 units of affordable housing for low-income families. The City has three other multi-family rehabo projects underway, including California Street Apartments, University Homes, and Golden Bear Homes.

Public Facility Improvements: In PY24, continuing from the PY19 rolling NOFA, Larkin Street’s Turning Point Housing Program completed improvements, with the project set to close out in PY25. The Turning Point Housing Program provides temporary housing to approximately 12 at-risk young adults whom

HUD describes as “chronically homeless”. The West Berkeley Service Center (WBSC) public facility project will enable the center to serve approximately 1,000 low-income adults and children with six different Marernal, Child and Adolescent Health Public Health programs. The WBSC project is completed and also set to fully close out in PY25. A Notice of Funding Availability (NOFA) was released in PY22, with three new programs awarded funding. Insight Housing’s Dwight Way Center (DWC) was awarded \$680,000 to provide people who are experiencing homelessness supportive services and a safe place to live while they build income, skills, and seek permanent housing. Insight is anticipated to close out in PY24. BOSS was awarded \$195,000 to repair the ramp, fence, and deteriorating concrete at their Ursula Sherman Village facility, which provides shelter beds for families, a computer lab, and a children’s learning center. Ala Costa Centers was awarded \$150,000 to replace siding on a building that houses programs for people with intellectual and development disabilities. In PY24, Options Recovery Services was awarded \$187,980 for improvements to their Recovery Residences, which provide services to individuals diagnosed with substance use disorder. Options Recovery Services operates their program at two locations: 3331 King Street and 1845 Addison Street. Options Addison Street Recovery Residence provides 15 male beds daily, and their King Street Recovery Residence is a 4-plex that houses up to 16 women recovering from substance use disorder. Clients at both the Addison Street and King Street residences are live-in and spend an average of six months in the recovery facilities.

In addition, the City of Berkeley funds Rebuilding Together East Bay Network’s (REBTEB) Community Facility Improvement Program, recognizing its critical role in delivering essential health and safety improvements to community-serving facilities that primarily serve low-income clientele. This strategic support helps ensure that vital spaces remain safe, accessible, and equipped to meet the evolving needs of Berkeley’s residents. REBTEB completed four projects during this reporting period that served 1,270 participants.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG	HOME	ESG
White	1,238	6	16
Black or African American	336	4	98
Asian	82	0	5
American Indian or American Native	63	0	0
Native Hawaiian or Other Pacific Islander	15	0	1
Total	1,734*	10	120*
Hispanic	60	0	6
Not Hispanic	1,746	0	136

*83 additional people assisted in other/multi-racial. This data is represented in the Hispanic/Not Hispanic chart.

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

The City of Berkeley captures the above required race and ethnic categories as well as demographic information for persons identified as Other and/or Multiracial. The Other and/or Multiracial totals are captured in the Hispanic/Non-Hispanic totals for all funding sources.

The above CDBG data includes beneficiaries for public services, single family rehabilitation services, community facility improvement and affordable housing projects. In addition to the people listed above, data was not collected or client refused for seven unhoused people.

The City provided HOME funding for The Grinnell (formerly Blake Apartments), which has 10 new “floating” HOME-assisted units. The Grinnell was completed in PY24.

ESG only data represents 142 people represents an unduplicated count across ESG programs. In addition to those listed above, 22 identified as multiple races or other.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	public - federal	\$2,837,989	\$3,724,014.29
HOME	public - federal	\$570,245	\$619,812.45
ESG	public - federal	\$237,965	\$236,719.65

Table 3 - Resources Made Available

Narrative

N/A

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
BERKELEY	100	100%	

Table 4 – Identify the geographic distribution and location of investments

Narrative

N/A

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

In addition to leveraging at the individual agency level, the City has historically matched the investment of CDBG, HOME, and ESG dollars with the investment of General Funds. In PY24, Berkeley invested a total of over \$15 million - in community agency contracts, with approximately 37% of the funding for community agency programs coming from General Funds.

Approximately \$5.9 million were City General Funds.

More than \$10 million came from other federal, state and local sources.

Few if any agencies are largely dependent on City, CDBG, ESG or HOME funding to maintain their operations. Most agencies providing community services are nonprofit organizations, which raise funds from a variety of sources including individual donations, foundation grants, and other governmental sources of funds, besides those allocated by the City of Berkeley. Each application for City funding requires both an agency and a program budget, so that the diversification of funding sources and leveraging can be evaluated.

In PY24, CDBG, and ESG funded community agencies reported about \$2,400,000 in leveraged funds for their CDBG and ESG funded programs.

The City has long-term leases of City-owned property with nonprofit organizations that address the needs of people who are homeless in Berkeley.

Programs operating in leased City-owned properties include:

- Dorothy Day House Emergency Storm Shelter;
- Dorothy Day House Veteran's Building Shelter;
- Dorothy Day House Berkeley Community Resource Center;
- BOSS' Harrison House Shelter for Homeless men, women and families;
- BOSS' Sankofa House Shelter for homeless families;
- BACS' STAIR Center – navigation center, including a 45-bed emergency shelter for homeless adults;
- Women's Daytime Drop-In Center – a homeless daytime center for women and children; and
- Women's Daytime Drop-In Center's Bridget House – transitional housing for homeless families.
- Lifelong Medical Care and Berkeley Free Clinic – Berkeley Health Care Trust Clinic – health care services for unhoused and low-income Berkeley residents

The City met the dollar-for-dollar match requirements for the ESG program by allocating funding to the BACS Stair Navigation Center totaling \$2,200,768.

During Federal Fiscal Year 24, the City incurred no HOME match liability. The final HOME funds for The Grinnell project were disbursed during Federal Fiscal Year 25, and will be reported on in next year’s CAPER. HOME funded projects reported \$45-46 million in leveraged funding from state, local, and private sources.

At this point, the City has over \$12M in surplus HOME match, though a significant portion of that is made up of bond proceeds.

Fiscal Year Summary – HOME Match	
1. Excess match from prior Federal fiscal year	12,940,867
2. Match contributed during current Federal fiscal year	0
3. Total match available for current Federal fiscal year (Line 1 plus Line 2)	12,940,867
4. Match liability for current Federal fiscal year	0
5. Excess match carried over to next Federal fiscal year (Line 3 minus Line 4)	12,940,867

Table 5 – Fiscal Year Summary - HOME Match Report

Match Contribution for the Federal Fiscal Year								
Project No. or Other ID	Date of Contribution	Cash (non-Federal sources)	Foregone Taxes, Fees, Charges	Appraised Land/Real Property	Required Infrastructure	Site Preparation, Construction Materials, Donated labor	Bond Financing	Total Match
Square One	06/30/2024	\$110,696	0	0	0	0	0	\$110,696

Table 6 – Match Contribution for the Federal Fiscal Year

HOME MBE/WBE report

Program Income – Enter the program amounts for the reporting period				
Balance on hand at beginning of reporting period \$	Amount received during reporting period \$	Total amount expended during reporting period \$	Amount expended for TBRA \$	Balance on hand at end of reporting period \$
0	319,376.56	734,000.07	0	0.00

Table 7 – Program Income

Minority Business Enterprises and Women Business Enterprises – Indicate the number and dollar value of contracts for HOME projects completed during the reporting period						
	Total	Minority Business Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Contracts						
Dollar Amount	0	0	0	0	0	0
Number	0	0	0	0	0	0
Sub-Contracts						
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0
	Total	Women Business Enterprises	Male			
Contracts						
Dollar Amount	\$5,491.80	\$5,491.80	0			
Number	1	1	0			
Sub-Contracts						
Number	0	0	0			
Dollar Amount	0	0	0			

Table 8 - Minority Business and Women Business Enterprises

Minority Owners of Rental Property – Indicate the number of HOME assisted rental property owners and the total amount of HOME funds in these rental properties assisted						
	Total	Minority Property Owners				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Dollar Amount	0	0	0	0	0	0

Table 9 – Minority Owners of Rental Property

Relocation and Real Property Acquisition – Indicate the number of persons displaced, the cost of relocation payments, the number of parcels acquired, and the cost of acquisition						
Parcels Acquired		0		0		
Businesses Displaced		0		0		
Nonprofit Organizations Displaced		0		0		
Households Temporarily Relocated, not Displaced		0		0		
Households Displaced	Total	Minority Property Enterprises				White Non-Hispanic
		Alaskan Native or American Indian	Asian or Pacific Islander	Black Non-Hispanic	Hispanic	
Number	0	0	0	0	0	0
Cost	0	0	0	0	0	0

Table 10 – Relocation and Real Property Acquisition

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	7	10
Number of Special-Needs households to be provided affordable housing units	0	0
Total	7	10

Table 11 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	7	10
Number of households supported through Rehab of Existing Units	0	0
Number of households supported through Acquisition of Existing Units	0	0
Total	7	10

Table 12 – Number of Households Supported

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

Project completion for the City's HOME-funded project, The Grinnell (Blake Apartments) was in PY24. The project has ten "floating" HOME units. As reported in last year's CAPER, the City has encountered challenges in using HOME funds for rehabilitation, particularly in finding a project that can satisfy all of the HOME criteria, including rent levels, rehabilitation scope, and organizational capacity, to manage federal funds. As in years past, challenges to new construction included the limited availability of low-cost funds for development, site acquisition within a built-up city, and the increasingly high cost of construction.

In PY24, the City completed two projects that created 150 new affordable housing units. The City had one new construction project that started construction in PY24, and 5 active multifamily renovation projects. In addition to active projects, the City continues to support an additional 14 new construction

and rehab projects in its pipeline. The renovation activities include projects converting properties from market-rate to affordable, and the preservation of the City's existing affordable housing portfolio.

Due to two local ballot measures (U1 in 2016 and O in 2018), the City has more local funds available to support affordable housing activities. The City is currently funding 20 projects in its affordable housing pipeline that are in various stages of development. These projects are anticipated to create over 850 new homes and renovate 266 existing units. The City has provided most of these projects with local predevelopment loans to support early-stage activities and expects the investments will pay off in the coming years, as more projects are completed.

In PY24/25, the City issued a Request for Proposals for Rehabilitation Funds for Existing Affordable Housing Developments in the Housing Trust Fund portfolio. The City received \$11M in requests and had \$6M available including \$1.2M in HOME funds. Two properties were awarded the funds, prioritizing health and safety needs. The two projects consist of a total of 72 units including 18 units for extremely low-income households with physical disabilities and 54 units for very low and low-income households including people with special needs.

Discuss how these outcomes will impact future annual action plans.

Berkeley's City Council has frequently expressed concern about the housing crisis and demonstrated commitment to addressing it through their support of various programs and City actions. Staff expect that future annual action plans will continue to reflect a strong local commitment to housing affordability. Since HOME funds are not available at a level that can fully fund new construction or rehabilitation, the City will continue to use HOME funds in combination with local funds. Two aspects of the HOME program combine to limit the use of HOME funds to Community Housing Development Organization (CHDO)-sponsored projects:

The City must use 15% of the HOME allocation for a CHDO-sponsored project.

15% of the HOME allocation (and actually even 100% of the HOME allocation) is not enough to fully fund the local portion of a housing development.

Therefore, the City must limit the use of HOME funds to CHDOs, or risk forfeiting the CHDO portion. Fortunately, the City has certified two CHDOs and the commitment deadline for recent HOME funds was extended.

The City expects to exceed its Consolidated Plan goals for affordable housing units supported with HOME funds through its support for the Grinnell / Blake Apartments project, which was completed in PY24 and includes 10-HOME assisted units.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	777	4
Low-income	398	6
Moderate-income	525	0
Total	1,700	10

Table 13 – Number of Households Served

Narrative Information

The City’s goal for PY24 was to create 3-4 new federally funded affordable housing units (averaged over the five-year Consolidated Plan period). This is an average of units created by the Jordan Court project over the Consolidated Plan period. Jordan Court has 17 HOME-Assisted units, and was completed in PY22. The Grinnell/Blake Apartments project was completed in PY24 and created 63 restricted affordable rental units serving extremely low-income and low-income households, ten of which are HOME-assisted. 12 of the units serve people with an intellectual or developmental disability.

The City continues to make progress on producing on critically needed affordable rental housing for extremely-low and low-income households through its non-federally funded Housing Trust Fund projects, most of which address worst case housing needs. For instance, several active projects are located in South Berkeley, an area that continues to face gentrification pressures, and will help serve community members who have been involuntarily displaced and extremely low-income renters.

Three projects completed within the current Consolidated Plan period – Berkeley Way, Jordan Court, and Maudelle Miller Shirek - created a combined total of 40 No Place Like Home (NPLH) units for formerly homeless households with mental illnesses. NPLH is a program funded through the California Housing and Community Development Department (HCD) and assists Berkeley in serving “worst case needs” serving homeless persons with a mental illness/disability. In addition to the restricted units, the program requires a commitment of services (including case management) to support the residents.

In order to produce more rental housing for moderate income households, the City is working with Berkeley Unified School District and their development team on an educator housing project that will include units available to households earning up to 110% AMI. The BUSD Workforce Housing project broke ground in PY24, and construction completion is anticipated in PY25.

The City’s Single Family Rehabilitation (SFR) programming including the City-administered Senior and Disabled (Home) Rehabilitation Loan Program (SDLRP) and a contracted community agency provide housing rehabilitation repairs to homeowner and renter housing units whose annual gross households’ income is below 80% AMI. As part of the City’s SFR portfolio, the City continues to contract with The Center for Independent Living to provide ADA access improvements to homeowners and renters’

housing units. Habitat for Humanity East Bay/Silicon Valley has opted not to continue as a subrecipient of CDBG funds and has formally declined to enter into a contract with the City of Berkeley to provide housing rehabilitation services. As a result, HEBSV will no longer participate in the delivery of these SFR services under the CDBG program. Additionally, in regard to homeowners, the City's Housing Trust Fund program can fund limited equity and non-equity cooperative projects. In PY24, the City funded California Street Apartments, an acquisition-rehab project that will incorporate resident management, with the goal of converting to a limited equity cooperative structure.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of Berkeley continues to participate in the Alameda County Continuum of Care. In PY21, the City endorsed the Alameda County Home Together 2026 Implementation Plan, which quantifies the amount of funding needed to add sufficient interim housing, permanent housing and homelessness prevention resources. Berkeley participants are deeply involved in Everyone Home's implementation: City staff and Berkeley-based housing developers, service providers and community members serve on the Leadership Board and multiple committees. Also, in PY21, the City endorsed the All Home CA Regional Action Plan on Homelessness which also supports increases in interim housing, permanent housing and homelessness prevention resources.

Both North County HRC/APs conduct assessments and prioritize people with longer lengths of homelessness and multiple barriers for a variety of services funded by the City of Berkeley including housing navigation, shelter, transitional housing, permanent supportive housing, and case management tied to permanent housing, rapid re-housing, SSI advocacy and other services. The HRC also conducts focused outreach to people living on the streets, parks and in encampments throughout Berkeley, in order to conduct assessments and help with linkages to available services in the community. In PY24, the BACS HRC served over 465 unhoused people.

Addressing the emergency shelter and transitional housing needs of homeless persons

According to the 2024 Point in Time count, Berkeley saw a 45% decrease in the number of people experiencing unsheltered homelessness.

In PY23, emergency homeless services and transitional housing programs increased the number of program referrals to return to pre-COVID maximum census. The City continued to fund year round shelters including two four-bedroom homes, one of which was initiated as a response to COVID-19. One of the previous non-congregate shelters funded with State Encampment Resolution Funds (ERF) was awarded State Homekey funding and has since been converted to a permanent supportive housing project. The City was successful in opening another non-congregate interim shelter using California State Encampment Resolution Grant funding. Currently, Berkeley has three non-congregate interim shelter sites serving 75 households who were previously living on the streets in Berkeley. Two of the shelters leverage State ERF funds and one shelter is funded using local funding.

Programs continued to follow COVID-19 guidance from California Department of Public Health and City of Berkeley Public Health. When available, City staff offer COVID-19 test kits and masks.

The City funded two winter shelter programs. One program operated 24/7 and opened in early December 2024 and closed mid-April, 2025. This shelter served 41 unduplicated people. The other shelter was an inclement weather shelter and was open for 85 nights and provided 3,400 bed nights – keeping 252 unduplicated individuals dry and warm. In addition to the two winter shelters that served adults without children, the City funded an inclement weather motel voucher program for families that served 27 households.

The City continued to fund porta-potties and handwashing stations where people congregate and sleep.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City's anti-poverty strategy continues to be closely tied to the funding of approximately 40 community agencies to provide services to enable low-income people attain self-sufficiency, support at-risk youth to succeed in school and graduate, and protect health and safety. Services are targeted toward people with disabilities, childcare for working parents, and job seekers.

In PY24, the City continued to use federal funds for homeless services at the Bay Area Community Services CES Housing Resource Center (HRC). With local funds, the City funded a large number of community agencies that serve Berkeley residents with the lowest incomes, and who represent other key components of Berkeley's overall anti-poverty strategy for health care, disabled services, senior and youth services, and workforce development. These services are in addition to the array of homeless services described in the CAPER.

Most systems that discharge people who may be at risk of homelessness are county-administered systems. Therefore, the City of Berkeley does not have a stand-alone discharge policy, but rather abides by the Alameda County discharge policy that is reported on annually in our countywide Continuum of Care application through Everyone Home. The ESG funds received by the City in PY24 did not fund any specific discharge coordination activities, but all homeless agencies work with the mainstream systems such as the Foster Care, Health Care, Mental Health and Corrections, as needed.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

The two North County HRCs/Access Points, operated by BACS and WDDIC conducted CES intakes and assessments, which prioritize people who are homeless for resources that best meet their needs, including rapid re-housing placements and placement on the County's Permanent Supportive Housing (PSH) registry, HomeStretch. In both cases, the goal is to rapidly re-house households and support them for as long as retention services are needed and allowed.

In PY24, the City's Health, Housing and Community Services (HHCS) Department administered four permanent supportive housing (PSH) programs within its Shelter Plus Care Program. The Shelter Plus Care Continuum of Care Program (COC)-funded COACH (78 subsidies) and Tenant Rental Assistance (174 subsidies) grants were consolidated this year and is now the Supportive Housing Collaborative (SHC) grant (252 subsidies). The City also administers a contract with Alameda County to serve approximately 34 households in PSH units and a locally funded PSH program.

All the programs fill openings through HomeStretch, the Countywide prioritization process. When an opening occurs, Home Stretch prioritizes unhoused people based on chronicity, need and date of referral, and provides participant information to the City of Berkeley. The programs combine federal and local housing subsidies with services provided by five community-based organizations, and two divisions of Health, Housing and Community Services Department: Aging Services and Mental Health. These agencies provide case management and housing stabilization supports. All support services are voluntary. Case managers support participants to obtain and retain their housing, including addressing issues that may have contributed to their housing instability or present obstacles to obtaining rental housing (such as poor credit, a lack of income, missing documents like a picture ID, outstanding legal issues, etc.).

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

Berkeley Housing Authority (BHA) Programs: In FY25, BHA assisted an average of 1,795 households (serving approximately 2,960 people) to households in Berkeley, 121 of which were brand new participants in the various housing programs administered by the BHA. The voucher recipients were pulled from the BHA tenant-based and project-based waitlists, port-ins from other jurisdictions, and referrals from agency partners, for the Mainstream Voucher Program, the Emergency Housing Voucher Program (EHV) and the Veterans Affairs Supportive Housing Program (VASH).

Housing Choice (tenant-based) Voucher (HCV) Program: Applicants from the tenant-based waitlist are screened for eligibility, invited to attend an in-person briefing (orientation), and are issued a voucher. Voucher holders then identify their own unit, which is inspected for adherence to Housing Quality Standards inspections protocol, prior to move-in. During FY2025, BHA conducted 24 HCV briefings and issued 107 brand new HCV vouchers to waitlist applicants.

Project-based Voucher (PBV) Program: During FY2025, 22 brand new PBV units went online, increasing the total project-based units in Berkeley to 418. The PBV units house various populations, including people who are homeless or imminently homeless, seniors, in 20% or less poverty rate, people with disability, emancipated youth and individual fleeing domestic violence. In FY2025, BHA reported an average lease up of 372 PBV units per month.

Non-Elderly Disabled (NED) Mainstream (MS) Voucher Program: The NED/Mainstream vouchers serve people who are homeless, at-risk of being homeless, disabled, people who are at risk of being institutionalized, and people exiting an institution. The program is a partnership between the City of Berkeley Housing and Community Services Department, the North County Coordinated Entry System, operated by Bay Area Community Services, the Women's Daytime Drop in Center shelter, and the Berkeley Housing Authority. During FY2025, BHA leased up approximately 98 of the 121 Mainstream Vouchers and issued 12 brand new MS vouchers. As of June 30, 2025, there were 9 applicants searching for a unit; and 11 referrals are being reviewed and processed.

VASH Program: Partnering with the Veterans Administration, HUD made additional allocations to BHA to house homeless veterans. BHA currently has 40 VASH vouchers, 37 of which are currently leased up and one voucher holder searching for a unit.

Emergency Housing Voucher Program (EHV): 50 EHV vouchers are utilized by formerly homeless now leased up in Berkeley and in other jurisdiction via portability. Referrals to this program ended on September 30, 2023, therefore, BHA may no longer issue such voucher.

Family Self-Sufficiency (FSS) Program: BHA is no longer administering the FSS Program.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

BHA no longer owns public housing units. They were disposed of/sold, rehabilitated, and transitioned to project-based voucher units in 2014. BHA does not operate a homeownership program. BHA does operate a Family Self-Sufficiency Program that encourages homeownership and is only available to people who hold Section 8 vouchers (see above).

Actions taken to provide assistance to troubled PHAs

N/A

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The City continues to enforce its Inclusionary Housing and Condo Conversion ordinances to protect and increase affordable housing opportunities in Berkeley. In PY24, three new affordable housing developments were entitled under the State of California law AB2011, which streamlines the land use approval process of certain residential developments.

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

In PY24, the City funded the acquisition of an existing 12-unit multifamily rental building; renovations are expected to be complete in PY25 or PY26. The City continues to support 20 active projects in its pipeline that are anticipated to create 850 new homes and renovate 266 existing units. The renovation activities include projects converting properties from market-rate to affordable, and the preservation of the City's existing affordable housing portfolio.

In PY24, the City of Berkeley committed \$250,000 in local funds to leverage \$547,139 in American Rescue Plan Act (ARPA) funding to provide 48 households with Housing Retention Grants.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

Berkeley's Senior & Disabled Rehabilitation Loan Program (SDRLP) staff coordinates the Lead Inspection/Risk Assessment on all HUD-assisted properties. This is required before any hard cost construction expenditures or rehabilitation repairs can occur. A clearance exam is completed at the close of the project. For PY24, a lead inspection/risk assessment/lead clearance was completed for three (3) single family rehabilitation projects.

Housing Trust Fund (HTF) funded properties built before 1978 are required to provide information regarding Lead-Based Paint Hazards, and require their residents to sign an acknowledgement form as part of their lease agreements. As part of the annual reporting and routine on-site monitoring, HTF asset management/housing compliance staff review procedures regarding lead based paint assessment and mitigation efforts at affordable housing properties.

Additionally, the City of Berkeley partners with Alameda County Healthy Homes Department (ACHHD) to promote comprehensive lead safety, provide technical consultations, training and education to the public, property owners and renovators by working in community and stakeholders' collaborations to leverage existing resources, develop infrastructures and promote system change to provide coordinated, cost-effective support for healthy housing.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

Continued implementing the City's First Source local hiring policy to refer residents in the construction trades to contractors on publicly funded projects and worked closely with local workforce development programs that offer training and job placement support to low-income, at-risk residents to help them find employment in the construction, food services, office administration, and childcare industries.

Continued to implement the Community Workforce Agreement (CWA) in partnership with the Alameda County Building and Construction Trades Council. Participants in the city-funded Rising Sun Center for Opportunity pre-apprenticeship training program received coaching and career exploration support from the building trades. The program continues efforts to increase the number of women in the building and construction trades by providing training to women-only cohorts. The CWA includes a local hire goal of 20% of total craft hours for city-funded capital improvements projects of \$500,000 or more.

Continued to enforce the city ordinances that protect low-income, part-time, and at-risk workers. The City of Berkeley's Minimum Wage Ordinance (MWO) increased to \$18.67 in PY24 (effective July 1, 2024). The City of Berkeley's Living Wage Ordinance (LWO) applies to employers contracted to provide goods and services to the city and the wage rate requirement increased from \$21.43 to \$22.22 (effective July 1, 2024). The City of Berkeley's Paid Sick Leave Ordinance (PLSO) provides workers in Berkeley with higher paid sick leave accrual limits as compared to the state law and allows workers to receive more take home pay when they are not able to work due to injury, illness or preventative measures for themselves or family members that they care for. Paid Sick Leave can also be utilized for a safe time for workers affected by domestic violence. The City of Berkeley Family Friendly and Environment Friendly Ordinance (BFFEFWO) allows workers to seek a flexible or alternative work arrangements with their employer to accommodate needs such as child or elder care as well as consideration for a modified schedule to reduce environmental impacts associated with traveling to and from work. The Fair Workweek Ordinance (FWO) ensures fair scheduling practices for part-time workers within Berkeley, including two weeks' notice of work schedules and predictability pay for last-minute scheduling changes. It allows employees to decline back-to-back shifts without adequate rest and requires employers to offer any additional hours that become available to existing part-time employees.

The YouthWorks Employment Program provided career readiness activities, addressing youth unemployment, crime and poverty, by teaching fundamental life (e.g., financial literacy, interpersonal skills, etc.) and workplace skills, to help youth explore, prepare for, transition, and ultimately succeed in the world of work. Youth were placed in paid, temporary jobs with local community agencies and in City departments during the summer and after-school programs per length of respective seasonal placement cycle.

The City of Berkeley continued to lead Berkeley's YEP Program (formerly known as Berkeley's 2020 Vision), a communitywide initiative that strives to advance the academic, social and physical wellbeing of young people living in Berkeley and/or enrolled in Berkeley public schools. Throughout PY24, the YEP Team oversaw \$1.7 million in contracted services and opportunities (23 programs provided by 14

community agencies) that reached hundreds of children and youth in Berkeley. YEP continued to implement its Positive Youth Development approach, which places a central focus on young people as change agents in their community. To launch this new focus on youth-driven activities, YEP hired a team of high school students in Fall 2024 to conduct a Get Out the Youth Vote (GOYV) campaign in Berkeley. Berkeley recently implemented a voter-passed initiative that allows young people 16 years old and older to vote in local school board elections. YEP's 11 Youth Vote Interns contributed to 423 Berkeley young people registering to vote before the November 2024 election. YEP's interns focused particularly on recruiting young people of color to register. In Spring 2025, YEP hired 3 Youth Interns to interview the work of youth-serving community leaders in Berkeley. These interviews were captured in a short documentary that premiered before community leaders in June 2025.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

In PY24, the seven divisions of Berkeley's Department of Health, Housing & Community Services' (HHCS) continue to closely collaborate on the planning and delivery of services to Berkeley's low-income residents. It also holds monthly coordinating meetings with the Planning Department and staff continue to work with staff of other public agencies, such as the Berkeley Housing Authority and the Berkeley Rent Stabilization Board, as topics of mutual interest arise.

Most of the housing and community services programs described in the Consolidated Plan are delivered by nonprofit community-based organizations. In PY24, the City contracted with a wide range of housing and service providers using CDBG, HOME, ESG, Community Services Block Grant (CSBG), General Fund, and other sources of funding. These organizations leverage significant financial and in-kind support from individual community members, foundations, and private organizations that help meet the needs identified in this plan.

In PY24, staff met regularly with staff of agencies in other Alameda County jurisdictions on the Everyone Home Leadership Board and in a variety of committees working to implement the the Home Together 2026 Plan. Agencies routinely consulted include:

- Alameda County Housing and Community Development Department;
- Alameda County Office of Housing and Homelessness;
- Everyone Home;
- City of Oakland Department of Human Services;
- Alameda County Social Services Agency;
- Alameda County Behavioral Health Care Services;
- City of Emeryville; and
- City of Albany.

Berkeley's YEP continues furthering collaborations with the Berkeley Unified School District, Berkeley City College, University of California at Berkeley, and other community partners to achieve positive outcomes for students enrolled in Berkeley's public schools. The City has established closer and

smoother working relationships with these organizations as a result of coordinated work during COVID-19, which may contribute to even more effective partnerships as the initiative continues with our efforts toward achieving educational success for Berkeley children and youth.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

Berkeley's Inclusionary Housing Ordinance requires that rental units designated for Very Low Income Households shall be offered for rent to tenants receiving assistance under the Section 8 Program, the Shelter Plus Care Program or any similar state or federally funded rent subsidy program prior to being offered to other potential tenants. This requirement established a new pathway for the City's Shelter Plus Care program participants to access private market rental units. City staff work closely with private housing representatives to lease up participants while also providing housing retention services through community based agencies.

Staff continued to participate in the County's Home Stretch implementation efforts, which was moved to Alameda County's Office of Housing and Homelessness. Alameda County has more than 4,000 units of Permanent Supportive Housing (PSH) for formerly homeless people, comprised of Shelter Plus Care and other tenant-based vouchers to be used in the private market and site-based units operated by affordable housing developers. Home Stretch is Alameda County's strategy to prioritize PSH opportunities to homeless and disabled people with the highest needs in order to maximize the impact PSH can have in ending homelessness. Home Stretch has established a county-wide housing queue of people who are homeless and disabled, and a centralized process for linking high need individuals and households with PSH opportunities. In addition, Home Stretch will include housing navigation services for people prioritized for PSH in order to provide a supportive process that includes assistance obtaining necessary.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

During PY24, the City took the following actions:

- Funded the community agency Eden Housing for Hope and Opportunity (ECHO) to provide fair housing outreach and education;
- Continued to require all City-funded affordable housing developments to create and implement affirmative marketing plans;
- Funded support programs, which increase opportunities for people with disabilities to live in a way that is integrated into the community;
- Continued to provide housing and community services planning notifications in English, Spanish, and Chinese based on past evaluation of language needs; and
- Continued to encourage the use of universal design in Housing Trust Fund, by retaining discussion of universal design in the HTF guidelines.

In PY24, ECHO provided fair housing services to 60 Berkeley tenants. ECHO opened the following discriminatory investigations for 86 households: 3 Age, 10 Disability, 2 Familial Status, 1 Gender, 1 Marital Status, 25 National Origin, 22 Source of Income, 2 Race, 1 Sex, and 19 Others.

ECHO's Fair Housing Counselor completed a systemic audit of 10 residential rental sites in the City of Berkeley. The results were analyzed, and the report was published on August 12, 2025. The topic of the audit was Criminal Background history and no discrimination was found in the City of Berkeley. ECHO had 12 outreach events, a monthly Facebook ad, 12 Regional Fair Housing Trainings and two Tester Trainings with 387 Berkeley residents, service providers, and members of the housing industry that serve Berkeley. Additionally, ECHO distributed 750 flyers every two months for six months for a total of 4,500 flyers, and gave an interview on KPFA on April 18, 2025. The ECHO Fair Housing Coordinator presented on ECHO's Fair Housing services during Fair Housing Month.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

City staff monitor approximately 40 community agency services contracts. Contracts include CDBG, CSBG, ESG, and General Funds. The City requires outcome reporting for all agency contracts, and both staff and citizen commissions draw on performance outcomes during the RFP process to make funding recommendations to City Council. Monitoring staff review and invoices, program and expense reports on a quarterly basis. On-site monitoring visit frequency is determined by an Agency Risk Assessment tool based on type and amount of funding, and concerns related to program delivery or fiscal and accounting systems. Monitoring staff works with the agencies to resolve findings or other problems that may keep an organization from meeting its contractual obligations.

The City's community facility contracts with agencies, passes on all obligated federal requirements. Staff supplies Wage Decisions at bid notice, reviews bid language, general contractor selection, contracts between the agency and the contractor, to ensure that all local and federal requirements are passed on; holds pre-construction conferences to review all federal requirements and solicit information related to subcontractors, salaries and wages and timeline to makes site visits to monitor performance, and interview workers using Record of Employee Interview form (HUD 11) required for Davis Bacon monitoring.

City staff monitors affordable housing developments funded by the Housing Trust Fund (HTF) to ensure ongoing compliance with federal regulations under HOME and CDBG, and other local requirements. The City's HTF Program pools funds from various sources including: HOME, CDBG, affordable housing mitigation fees, commercial linkage fees, and condominium conversion fees. The City provides loans to qualified nonprofit developers, and incorporates federal and local requirements into deed restrictions.

City staff also monitors the City's below market rate (BMR) program to ensure property owners are in compliance with the City's BMR affordability requirements. The BMR program provides deed restricted affordable units within residential market rate rental housing developments. The City monitors an affordable housing portfolio consisting of 60 HTF rental properties and 61 BMR rental properties. Of the 60 HTF properties, 17 are HOME-assisted projects within an active HOME compliance period. The City is involved in monitoring funded developments during construction as described in the 2020-2025 Consolidated Plan. Individual projects require varying degrees of City staff involvement depending upon the following variables: project size; complexity of the construction activity; type of sponsor, and subrecipient development expertise and process. If a subrecipient or developer/owner is new or is inexperienced with construction management, the City staff may play a substantive role in managing its initial construction activities. City staff involvement in the construction process can be intensive,

moderate, or minimal. The level selected depends on how much responsibility the City staff relinquishes to the property developer/owner, Subrecipient, and/or general contractor.

PY24 Housing Monitoring Accomplishments

In PY24, staff conducted on-site monitoring visits for 8 affordable housing properties. The on-site monitoring consists of a Desk Review (including meeting with the Property site staff and reviewing a sample of tenant files) and a Physical Inspection of a sample of units and common areas. Of the 8 properties monitored in PY24, five (5) were HOME-assisted properties and three (3) were non-HOME assisted. A total of 45 units were inspected. As was reported in PY23, staff continued to observe various levels of deferred maintenance. Site staff continue to work on addressing deferred maintenance and capital improvement projects that were not addressed during the pandemic when most properties postponed routine inspections. All of the properties have resumed annual unit inspections and have been consistent about addressing resident requests for repairs according to established procedures. In some cases, major capital improvements have been placed on hold for some properties due to lack of funding. All properties in the HTF portfolio are required to submit annual compliance reports, including financial information, updated occupancy information and a narrative report on physical conditions and planned improvements. In PY24, about 67% of property owners completed the annual reports on time. As needed, City staff provide technical assistance to new site staff to ensure completion of the compliance reports. Approximately 35% of the properties reporting in PY2024 required additional follow up and assistance to complete the annual compliance reports.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

In compliance with the City's Citizen Participation Plan dated September 15, 2020, the City made the Draft CAPER available for public comment prior to its submission (no later than September 28, 2025). On August 22, 2025, the City published its notice making the draft CAPER available for public comment. The notice was published in the Berkeley Voice, a local, print and online publication, and the public comment period was from August 22, 2025 through September 10, 2025. The draft CAPER was made available on the City's website: <https://berkeleyca.gov/community-recreation/community-services/hud-planning-performance-reports>, at the City of Berkeley's Health, Housing and Community Services Department offices at 2180 Milvia Street, Berkeley, 2nd Floor, at the City of Berkeley's Health, Housing and Community Services Department offices, and at Berkeley's Public Library Reference Desk, 2090 Kittredge Street, 2nd Floor. The draft CAPER was shared with the Housing Advisory Commission on September 4, 2025.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

N/A

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

CR-50 - HOME 24 CFR 91.520(d)

Include the results of on-site inspections of affordable rental housing assisted under the program to determine compliance with housing codes and other applicable regulations

Please list those projects that should have been inspected on-site this program year based upon the schedule in 24 CFR §92.504(d). Indicate which of these were inspected and a summary of issues that were detected during the inspection. For those that were not inspected, please indicate the reason and how you will remedy the situation.

In PY24, staff completed on-site monitoring visits for 8 affordable housing properties, consisting of five (5) HOME-assisted and three (3) non-HOME assisted developments. A total of 45 units were inspected. As was reported in PY23, staff continued to observe various levels of deferred maintenance. On-site property management and maintenance teams are working on addressing deferred maintenance and capital improvement projects that were not addressed during the pandemic when most properties postponed routine inspections. All of the properties have resumed annual unit inspections and have been consistent about addressing resident requests for repairs. In some cases, major capital improvements have been placed on hold for some properties due to lack of funding. Three properties that did not address findings or concerns noted in the City’s physical inspection report are currently working on securing financing to support larger rehabilitation projects. One of the projects – Adeline Street Apartments – was recently awarded \$2.9M through the City’s HTF Request for Proposals for Rehabilitation of Existing HTF Rental Properties. The funding includes \$1.2M in HOME funds.

As part of the monitoring visits, HTF staff perform Desk Review which consists of meeting with Property Management staff to review property operations, marketing/lease up efforts and procedures for addressing deferred maintenance and resident requests for repairs or services. The majority of properties have been consistent about filing all documentation required to evaluate household eligibility and calculate rent and are current with the annual income certifications as required by HUD and other funders, such as TCAC and limited partner investors.

The majority of the properties have resumed annual unit inspections, and as resources permits, continue to work on addressing maintenance and capital improvements that were placed on hold during the pandemic.

The table below shows a list of HTF properties for which staff completed on-site monitoring visits in PY24.

For the Desk Review portion of the monitoring visit (including review of a sample of tenant files, property management procedures, marketing/lease up procedures), those properties marked as “I” (Inconclusive) required further documentation or explanation from Property Owner. At the time of filing of PY24 CAPER, submittal of additional information requested by City staff is still pending. The notes may be related to inconsistencies in documentation of annual income recertifications (i.e. missing signature of tenants on income certification forms or tenant ID) or missing copies of annual unit

inspections. The findings and concerns are not considered life threatening or a health and safety risk but are noted in the follow report to be addressed as items may be rendered as non-compliance in future monitoring visits by the City or other outside agencies.

For the Physical Inspection portion of the monitoring visit, three properties marked as “NP” (not passed) – Adeline Street Apartments, Dwight Way and Golder Bear – are in process of completing improvements and/or securing financing to support a larger rehabilitation project at the property. Staff will monitor progress of these projects to ensure properties remain safe as owners work on completing the planned improvements. Two other projects were given an “NP” status. As of the filing of this PY24 CAPER, submittal of additional information from these properties is still pending. In Fall 2024, HTF staff re-established communications with the City’s Building Inspection team in an effort to coordinate compliance measures particularly in situations that pose health and safety issues and may require enforcement from the City’s Building Official. The HTF Physical Inspector participates in routine check-in meetings with the Building Inspection team.

Properties	Total HOME Units Inspected	Total Non-HOME Inspected	Physical Inspection Passed (P) / Not Passed (NP) or N/A	Desk Review Passed (P) / Not Passed (NP) / Inconclusive (I)
Adeline Street Apartments	4	0	NP	I
Ashby Apartments	0	2	P	I
Ashby Lofts	4	4	P	P
Dwight Way	4	0	NP	I
Golden Bear	0	5	NP	P
Helios Corner	0	8	P	P
Lorin Station	2	0	NP	P
Strawberry Creek	4	8	NP	I
Total Units	18	27		

Table 14 - On-Site Monitoring Program Year 2024 (July 1, 2024 to June 30, 2025)

Provide an assessment of the jurisdiction's affirmative marketing actions for HOME units. 24 CFR 91.520(e) and 24 CFR 92.351(a)

Berkeley's Housing Trust Fund Guidelines require that HTF recipients undertake affirmative market practices when leasing up their units. These requirements are incorporated directly into the City's Development Loan Agreements that are executed with developers to provide development funding. As part of the annual reporting, HTF recipients are required to submit a copy of their marketing and tenant selection plan if there are changes. The program monitoring staff review leasing and marketing plans during the on-site monitoring visits, and review and approve marketing and tenant selection plans before properties open up their waitlist.

Refer to IDIS reports to describe the amount and use of program income for projects, including the number of projects and owner and tenant characteristics

Program income was used to fund one project, the Grinnell. The project is new construction of an affordable housing community for families and people with special needs. The six-story building was completed in PY24, and created 63 homes as follows: 21 studio units, eight one-bedroom units, 33 two-bedroom units and one three-bedroom manager's unit. Twelve homes are prioritized for people with an intellectual or developmental disability, and ten units are designated as HOME-assisted.

Describe other actions taken to foster and maintain affordable housing. 24 CFR 91.220(k) (STATES ONLY: Including the coordination of LIHTC with the development of affordable housing). 24 CFR 91.320(j)

The high cost of homes and rental units in Berkeley has highlighted the need to preserve and create affordable housing. The City continues to dedicate local funds for affordable housing development. As described in previous CAPERs, Berkeley voters passed a \$135M housing bond measure in PY18 called Measure O. Measure O funds helped the City dramatically increase its affordable housing pipeline.

In PY24, the City had 20 projects in the affordable housing pipeline, of which 10 are new construction projects that will create over 850 new affordable housing opportunities. The projects include new developments at the North Berkeley BART and Ashby BART stations. The North Berkeley BART projects are in predevelopment phase and will add 381 new affordable housing units. Ashby BART projects are in the early planning stages and will create an estimated 300 new affordable units.

The City's pipeline also includes five renovation projects that will create an additional 132 deed-restricted affordable units and five renovation projects that will preserve 132 existing affordable units. The City continues to work with Bay Area Community Land Trust (BACLt) on acquisition and rehab projects. One such rehab project is California Street Apartments that will add 12 affordable housing units.

The City of Berkeley received a 2019 Senate Bill 2 Planning Grant from the State, in the amount of \$310,000 to focus on preparation, adoption and implementation of zoning regulations that streamline housing approvals, and accelerate housing production at North Berkeley BART and Ashby BART stations. More specifically, funds were used to develop transit-oriented development (TOD) zoning regulations that facilitate the development of affordable housing. This project was initiated by Jerry Brown signing Assembly Bill 2923, State legislation that requires rezoning of the North Berkeley and Ashby BART parking lots to accommodate high-density, transit-oriented development. The Final Environmental Impact Report (EIR) for the project was completed in March 2022. In June 2022, in accordance with AB 2923, the Berkeley City Council adopted a new Chapter 23.202.150 in the Zoning Ordinance adding a "Residential - BART Mixed Use (R-BMU)" zoning district to govern development at the North Berkeley and Ashby BART stations. On February 16, 2024, North Berkeley BART housing project application was submitted for streamlined entitlement pursuant to AB 2011. On December 11, 2024, the City approved a land use application under AB 2011 for the North Berkeley BART site. The project includes 739 homes, 381 of which will be affordable to lower-income households, as well as public open space improvements.

The City entered into an agreement with BART to exchange the air rights at the Ashby BART west lot for ownership of the Ashby BART east lot. On September 16, 2024, the City Council approved a non-binding term sheet for the Ashby BART Transit-Oriented Development, and an Exchange Agreement was approved on December 3, 2024 which relinquished the City's option to purchase air rights over the West Lot of the Ashby BART station in exchange for ownership of the East Lot of the Ashby BART station and project requirements for development on both lots, including a minimum of 50% onsite affordable units for the first 602 units on the West Lot and 35% onsite affordable housing on any development on the East Lot. At that same meeting, the City and BART issued a joint Request for Proposals (RFP) and Notice of Funding Availability (NOFA) for developers of the Ashby BART West Lot. On December 6, 2024, the City published Preliminary Objective Design Standards (ODS) for the Ashby BART West Lot, reflecting City and BART policies, state laws, and community input. On July 10, 2025, the BART Board entered into an Exclusive Negotiating Agreement with Adeline Alliance Partners, which has proposed a 618-unit project on the West Lot of the Ashby BART station, half of the units of which would be affordable.

In 2023, the City finalized its Housing Element Update for the 6th Cycle Regional Housing Needs Allocation, which will serve as the City's housing plan for the next 8 years. The City submitted a draft Housing Element to the State for initial review on August 10, 2022 and met the state deadline for Housing Element adoption and certification by May 2023. The total budget for the 2023-2031 Housing Element Update was \$540,000, in addition to staff time. The City has allocated \$325,000 in State of California Local Early Action Planning (LEAP) grant funds, \$83,506 in non-competitive Regional Early Action Planning (REAP) grant funds, \$75,000 in competitive REAP grant funds, and \$56,494 in Community Planning Fees towards this effort. The project included preparation of a programmatic EIR pursuant to California Environmental Quality Act (CEQA) to assess impacts of proposed housing policies and programs in lower density Residential districts and the Southside Area.

On May 14, 2021, the City was awarded an MTC/ABAG Priority Development Area (PDA) Planning Grant to develop a Specific Plan focused on increased housing opportunities within the City's San Pablo

Avenue. The total anticipated budget for the San Pablo Avenue Specific Plan is \$750,000. The PDA Planning Grant will go entirely towards the completion of that effort. The San Pablo Avenue Specific Plan effort began in June 2023 and the planning process is anticipated to take approximately two years to complete. The Draft Specific Plan and Addendum to the Housing Element Environmental Impact Report (EIR) are estimated to be completed by staff by early 2025, after which they will be submitted to the Planning Commission for review and recommendation by the middle of 2025, and to the City Council for review and adoption by Spring of 2026.

In 2024, the City also began implementing part of Program 27 of the Housing Element (Priority Development Areas (PDAs), Commercial and Transit Corridors), which seeks to upzone three priority commercial and transit corridors – North Shattuck, College, and Solano Avenues. The Commercial Corridor Zoning Update aims to establish a framework for augmenting housing capacity along these three corridors, with a central focus on fostering equity and inclusion opportunities. This initiative will additionally set forth clear and objective development standards in compliance with state laws, reassessing the land uses and necessary permits in these areas to promote development along these vital corridors. The planning process is projected to span approximately two years. City staff anticipates finalizing the draft objective development standards in Spring of 2026. This project has a total budget of \$600,000, \$350,000 of which is from the General Fund and \$250,000 from the Permit Service Center.

Demolition Ordinance Revisions: On July 9, 2024, the City Council adopted revisions to its Demolition Ordinance to bring it into conformance with SB 330, clarify replacement unit requirements, maximize tenant protections, and preserve the existing affordable housing stock. The adopted ordinance included a number of new Berkeley-specific provisions that provide tenant protections over and above those required under State law. Some of the notable changes include the codification of a “no net loss” provision for the demolition of residential units, the application of tenant protections to tenants who live in units created without proper zoning approvals or building permits, the removal of an option to pay an in lieu fee and requiring all units to be replaced on-site, as well as the prohibition of demolitions of residential units that have been made vacant pursuant to an Ellis Act or other no-fault eviction. The ordinance also provides detailed provisions on the required affordability levels of replacement units and includes tenant protections such as a right of first refusal for replacement units.

Southside Zoning Ordinance Update: In response to six referrals from the City Council to the City Manager supporting increased housing in the Southside Plan Area, recognizing the need for more student housing near campus to alleviate student housing pressure elsewhere in the City, the City adopted amendments to the Berkeley Municipal Code Title 23 (Zoning Ordinance to increase residential development potential in the Southside Plan Area. Adopted on December 12, 2023, these amendments modified development standards near campus to facilitate and streamline housing development. Development projections for this project and all reasonably foreseeable growth resulting from development contemplated by the City’s updated Housing Element and the University of California Berkeley’s Long-Range Development Plan were analyzed in the Environmental Impact Report (EIR) for the 2023-2031 Housing Element Update (“Housing Element Update EIR”), which was certified by the City Council on January 18, 2023. The proposed project has the potential add 2,650 new units in the Southside.

Missing Middle / City Council Resolution to Abolish Exclusionary Zoning: On July 8, 2025, the City Council adopted zoning changes to promote "Middle Housing" in its low-density residential neighborhoods. These changes apply to residential areas across the city, including neighborhoods adjacent to Berkeley's Downtown, the Elmwood District, Fourth St., North Shattuck Ave., Solano Ave., Telegraph Ave., the Lorin District, West Berkeley, San Pablo Ave., and University Ave. With the adoption of Middle Housing zoning changes, current regulations that limit the construction of multi-unit housing have been revised to encourage duplexes, triplexes/fourplexes, courtyard apartments, and other small-scale multi-family housing types. Permitting multi-unit housing in low-density residential districts increases the housing supply, lowers housing costs, combats displacement and gentrification, and provides opportunities for new and current Berkeley residents to secure decent housing.

Affordable Housing Requirements: On February 25, 2025, the City Council adopted changes to its Inclusionary Housing Ordinance in-lieu fee program to enhance the financial feasibility of newly constructed residential housing projects while maintaining the City's ability to provide affordable housing. The recommended in-lieu fee maintains the current per square foot fee of \$56.25 and would continue to apply to new residential projects not providing on-site Below Market Rate (BMR) units under the Inclusionary Housing Ordinance (IHO). A proposed 5,000 square-foot exemption aims to encourage Middle Housing development (2–19 units), which face market constraints. Other recommendations include standardizing the in-lieu fee across all projects, and adjusting fees biennially based on construction costs, and dedicating 80% of very low-income units to voucher holders, ensuring balanced support for low-income populations. These measures intend to support the development of market rate and BMR housing, promote Middle Housing, and sustain funding for 100% affordable housing developments by leveraging external resources.

CR-58 – Section 3

Identify the number of individuals assisted and the types of assistance provided

Total Labor Hours*	CDBG	HOME	ESG	HOPWA	HTF
Total Number of Activities	6	1	0	0	0
Total Labor Hours	N/A	95,941.15	N/A	N/A	N/A
Total Section 3 Worker Hours	N/A	34,101.94	N/A	N/A	N/A
Total Targeted Section 3 Worker Hours	N/A	2,949.50	N/A	N/A	N/A

Table 15 – Total Labor Hours

Qualitative Efforts - Number of Activities by Program*	CDBG	HOME	ESG	HOPWA	HTF
Outreach efforts to generate job applicants who are Public Housing Targeted Workers	N/A	1	N/A	N/A	N/A
Outreach efforts to generate job applicants who are Other Funding Targeted Workers.	N/A	1	N/A	N/A	N/A
Direct, on-the job training (including apprenticeships).	N/A	0	N/A	N/A	N/A
Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.	N/A	0	N/A	N/A	N/A
Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).	N/A	0	N/A	N/A	N/A
Outreach efforts to identify and secure bids from Section 3 business concerns.	N/A	0	N/A	N/A	N/A
Technical assistance to help Section 3 business concerns understand and bid on contracts.	N/A	0	N/A	N/A	N/A
Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.	N/A	0	N/A	N/A	N/A
Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.	N/A	0	N/A	N/A	N/A
Held one or more job fairs.	N/A	0	N/A	N/A	N/A
Provided or connected residents with supportive services that can provide direct services or referrals.	N/A	0	N/A	N/A	N/A
Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.	N/A	0	N/A	N/A	N/A
Assisted residents with finding child care.	N/A	0	N/A	N/A	N/A
Assisted residents to apply for, or attend community college or a four year educational institution.	N/A	0	N/A	N/A	N/A
Assisted residents to apply for, or attend vocational/technical training.	N/A	0	N/A	N/A	N/A
Assisted residents to obtain financial literacy training and/or coaching.	N/A	0	N/A	N/A	N/A
Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.	N/A	0	N/A	N/A	N/A
Provided or connected residents with training on computer use or online technologies.	N/A	0	N/A	N/A	N/A
Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.	N/A	0	N/A	N/A	N/A
Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.	N/A	0	N/A	N/A	N/A
Other.	N/A	0	N/A	N/A	N/A

Table 16 – Qualitative Efforts - Number of Activities by Program

**This does not apply to active projects. Information will be reported upon project completion.*

Narrative

We have provided significant technical assistance, including necessary forms to complete, for all projects subject to Section 3. The City is evaluating its Section 3 certifications to simplify data collection and make the process easier, while remaining compliant, for potential Section 3 employees and contractors.

CR-60 - ESG 91.520(g) (ESG Recipients only)

ESG Supplement to the CAPER in *e-snaps*

For Paperwork Reduction Act

1. Recipient Information—All Recipients Complete

Basic Grant Information

Recipient Name	Berkeley
Organizational DUNS Number	076529924
UEI	
EIN/TIN Number	946000299
Identify the Field Office	SAN FRANCISCO
Identify CoC(s) in which the recipient or subrecipient(s) will provide ESG assistance	Oakland/Alameda County CoC

ESG Contact Name

Prefix	Ms
First Name	MARGOT
Middle Name	L
Last Name	ERNST
Suffix	
Title	Manager of Housing and Community Services

ESG Contact Address

Street Address 1	City of Berkeley HHCS
Street Address 2	2180 Milvia St., 2nd Floor
City	Berkeley
State	CA
ZIP Code	-
Phone Number	5109815427
Extension	
Fax Number	
Email Address	mernst@berkeleyca.gov

ESG Secondary Contact

Prefix	Ms
First Name	Kat
Last Name	Larrowe
Suffix	
Title	Community Services Specialist III
Phone Number	5109817555
Extension	

Email Address

klarrowe@berkeleyca.gov

2. Reporting Period—All Recipients Complete

Program Year Start Date 07/01/2024

Program Year End Date 06/30/2025

3a. Subrecipient Form – Complete one form for each subrecipient

Subrecipient or Contractor Name: ALAMEDA COUNTY

City: FREMONT

State: CA

Zip Code: ,

DUNS Number:

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Unit of Government

ESG Subgrant or Contract Award Amount: \$6,676

Subrecipient or Contractor Name: Bay Area Community Services, Inc

City: Oakland

State: CA

Zip Code: 94609

DUNS Number: 073931628

UEI:

Is subrecipient a victim services provider: N

Subrecipient Organization Type: Other Non-Profit Organization

ESG Subgrant or Contract Award Amount: \$213,442

CR-65 -ESG Persons Assisted, CR-70 – ESG 91.520(g) - Assistance Provided and Outcomes, and CR-75 – Expenditures - See SAGE Report attached for below information

Attachment 1 - SAGE Report



Submission Overview: ESG: CAPER

Report: CAPER

Period: 7/1/2024 - 6/30/2025

Your user level here: Data Entry and Account Admin

Step 1: Dates

7/1/2024 to 6/30/2025

Step 2: Contact Information

First Name **Brittany**
 Middle Name
 Last Name **Carnegie**
 Suffix
 Title **Community Services Specialist III**
 Street Address 1 **2180 Milvia Street, 2nd Floor**
 Street Address 2 **Housing and Community Services**
 City **Berkeley**
 State **California**
 ZIP Code **94704**
 E-mail Address **BCarnegie@berkeleyca.gov**
 Phone Number **5109815415**
 Extension
 Fax Number

Step 4: Grant Information

Emergency Shelter Rehab/Conversion

Did you create additional shelter beds/units through an ESG-funded rehab project **No**
 Did you create additional shelter beds/units through an ESG-funded conversion project **No**

Data Participation Information

Are there any funded projects, except HMIS or Admin, which are not listed on the Project, Links and Uploads form? This includes projects in the HMIS and from VSP **No**

Step 5: Project Outcomes

Project outcomes are required for all CAPERS where the program year start date is 1-1-2021 or later. This form replaces the narrative in CR-70 of the eCon Planning Suite.

From the Action Plan that covered ESG for this reporting period copy and paste or retype the information in Question 5 on screen AP-90: "Describe performance standards for evaluating ESG."

SHELTER

How Well?

1. Data Quality: Data entry within 3 days. Goal =100%
2. Data Quality: Completion. Proportion of adult participants with income information recorded at entry, annual and exit. Goal = 75%
3. Average length of participation. Goal = 183 average

With What Impact?

1. Are participants retaining/increasing income? Goal = 75%
2. Are participants accessing mainstream benefits? Goal = 80%
3. Are participants enrolled in health insurance? Goal = 90%
4. Are we successfully moving people into permanent housing? Goal = 30%
5. Exits to Homelessness: What proportion of people exit to homeless destinations? Goal less than 25%

RAPID REHOUSING:

How Well?

1. Data Quality: Data entry within 3 days. Goal =100%
2. Data Quality: Completion. Adult participants with income info. recorded in HUD Element at entry and annual or exit assessments. Goal = 90%
3. Average length of time from enrollment to move in. Goal = 60% within 2 months

With What Impact?

1. Are participants growing their income? Goal = 50%
2. Are participants accessing mainstream benefits? Goal = 85%
3. Are participants enrolled in health insurance? Goal = 85%
4. Are we successfully moving people into permanent housing? Goal = 80%
5. Exits to Homelessness: What proportion of people exit to homeless destinations? Goal less than 5%

Based on the information from the Action Plan response previously provided to HUD:

1. Briefly describe how you met the performance standards identified in A-90 this program year. If they are not measurable as written type in N/A as the answer.

How Well?

1. Data Quality: Data entry within 3 days. Actual = 95%
2. Data Quality: Completion. Proportion of adult participants with income information recorded at entry, annual and exit. Actual = 74%
3. Average length of participation. Actual = 121 days

With What Impact?

1. Are participants retaining/increasing income? Actual = 20%
2. Are participants accessing mainstream benefits? Actual = 58%
3. Are participants enrolled in health insurance? Actual = 89%
4. Are we successfully moving people into permanent housing? Actual = 68%
5. Exits to Homelessness: What proportion of people exit to homeless destinations? Actual = 23%

RAPID REHOUSING:

How Well?

1. Data Quality: Data entry within 3 days. Actual = 96%
2. Data Quality: Completion. Adult participants with income info. recorded in HUD Element at entry and annual or exit assessments. Actual = 39%
3. Average length of time from enrollment to move in. Actual = 100%

With What Impact?

1. Are participants growing their income? Actual = 0%
2. Are participants accessing mainstream benefits? Actual = 78%
3. Are participants enrolled in health insurance? Actual = 90%
4. Are we successfully moving people into permanent housing? Actual = 100%
5. Exits to Homelessness: What proportion of people exit to homeless destinations? Actual = 0%

2. Briefly describe what you did not meet and why. If they are not measurable as written type in N/A as the answer.

Stair Center fell short of the goal for the following service performance measures:

- participants increasing income (for shelter and rapid rehousing programs)
- participants accessing mainstream benefits (for shelter and rapid rehousing programs)
- participants enrolling in health insurance (shelter only)
- data entry within 3 days (for shelter and rapid rehousing programs)
- data quality - recording income (for shelter and rapid rehousing programs)

The Stair Shelter did not meet the goals listed above due to a combination of factors, including unexpected changes in management and key staff, a temporary relocation, and participants exiting the program before the staff could gather information. The Stair site is currently under construction, and the shelter has moved to a temporary location. This change, combined with the new leadership, may have contributed to disruptions and challenges in data entry management. The City of Berkeley has met with the new manager to discuss the measures and data expectations. Systems and training are now being developed for the STAIR staff to capture all the pertinent information being requested.

OR

3. If your standards were not written as measurable, provide a sample of what you will change them to in the future? *If they were measurable and you answered above type in N/A as the answer.*

N/A

Step 6: Financial Information

ESG Information from IDIS

As of 8/1/2025

FY	Grant Number	Current Authorized Amount	Funds Committed By Recipient	Funds Drawn	Balance Remaining	Obligation Date	Expenditure
2024	E24MC060008	\$237,965.00	\$237,965.00	\$14,373.48	\$223,591.52	11/7/2024	11/7/2026
2023	E23MC060008	\$232,452.00	\$232,452.00	\$232,452.00	\$0	8/7/2023	8/7/2025
2022	E22MC060008	\$229,225.00	\$229,225.00	\$229,225.00	\$0	9/19/2022	9/19/2024
2021	E21MC060008	\$233,523.00	\$233,523.00	\$233,523.00	\$0	9/6/2021	9/6/2023
2020	E20MC060008	\$234,354.00	\$234,354.00	\$233,576.00	\$778.00	7/13/2020	7/13/2022
2019	E19MC060008	\$227,398.00	\$227,398.00	\$227,398.00	\$0	7/23/2019	7/23/2021
2018	E18MC060008	\$219,480.00	\$219,480.00	\$219,480.00	\$0	8/22/2018	8/22/2020
2017	E17MC060008	\$222,915.00	\$222,915.00	\$222,915.00	\$0	10/19/2017	10/19/2019
2016	E16MC060008	\$220,578.00	\$220,578.00	\$220,578.00	\$0	8/22/2016	8/22/2018
2015	E15MC060008	\$222,546.00	\$222,546.00	\$222,546.00	\$0	7/15/2015	7/15/2017
Total		\$2,652,612.99	\$2,652,612.99	\$2,428,243.47	\$224,369.52		

Expenditures	2024	2023	2022	2021	2020	2019	2018
	Yes	No	No	No	No	No	No
	FY2024 Annual ESG Funds for						
Homelessness Prevention	Non-COVID						
Rental Assistance	0.00						
Relocation and Stabilization Services - Financial Assistance	0.00						
Relocation and Stabilization Services - Services	0.00						
Hazard Pay (unique activity)							
Landlord Incentives (unique activity)							
Volunteer Incentives (unique activity)							
Training (unique activity)							
Homeless Prevention Expenses	0.00						
	FY2024 Annual ESG Funds for						
Rapid Re-Housing	Non-COVID						
Rental Assistance	52,224.00						
Relocation and Stabilization Services - Financial Assistance	18,439.00						
Relocation and Stabilization Services - Services	0.00						
Hazard Pay (unique activity)							
Landlord Incentives (unique activity)							
Volunteer Incentives (unique activity)							
Training (unique activity)							
RRH Expenses	70,663.00						
	FY2024 Annual ESG Funds for						
Emergency Shelter	Non-COVID						
Essential Services	12,979.92						
Operations	129,799.08						
Renovation	0.00						
Major Rehab	0.00						
Conversion	0.00						
Hazard Pay (unique activity)							
Volunteer Incentives (unique activity)							
Training (unique activity)							
Emergency Shelter Expenses	142,779.00						
	FY2024 Annual ESG Funds for						

Temporary Emergency Shelter	Non-COVID
Essential Services	
Operations	
Leasing existing real property or temporary structures	
Acquisition	
Renovation	
Hazard Pay <i>(unique activity)</i>	
Volunteer Incentives <i>(unique activity)</i>	
Training <i>(unique activity)</i>	
Other Shelter Costs	
Temporary Emergency Shelter Expenses	
	FY2024 Annual ESG Funds for
Street Outreach	Non-COVID
Essential Services	0.00
Hazard Pay <i>(unique activity)</i>	0.00
Volunteer Incentives <i>(unique activity)</i>	0.00
Training <i>(unique activity)</i>	0.00
Handwashing Stations/Portable Bathrooms <i>(unique activity)</i>	0.00
Street Outreach Expenses	0.00
	FY2024 Annual ESG Funds for
Other ESG Expenditures	Non-COVID
Cell Phones - for persons in CoC/YHDP funded projects <i>(unique activity)</i>	
Coordinated Entry COVID Enhancements <i>(unique activity)</i>	
Training <i>(unique activity)</i>	
Vaccine Incentives <i>(unique activity)</i>	
HMIS	6,676.00
Administration	16,601.65
Other Expenses	23,277.65
	FY2024 Annual ESG Funds for
	Non-COVID
Total Expenditures	236,719.65
Match	2,002,768.00
Total ESG expenditures plus match	2,239,487.65

Total expenditures plus match for all years

Step 7: Sources of Match

	FY2024	FY2023	FY2022	FY2021	FY2020	FY2019	FY2018	FY2017	FY2016	FY2015
Total regular ESG plus COVID expenditures brought forward	\$50.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for COVID brought forward	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Total ESG used for regular expenses which requires a match	\$50.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match numbers from financial form	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
Match Percentage	0.00%	0%	0%	0%	0%	0%	0%	0%	0%	0%

Match Source

FY2024 FY2023 FY2022 FY2021 FY2020 FY2019 FY2018 FY2017 FY2016 FY2015

Other Non-ESG HUD Funds

Other Federal Funds

State Government

Local Government **2,002,768.00**

Private Funds

Other

Fees

Program Income

Total Cash Match

Non Cash Match

Total Match

Step 8: Program Income

Program income is the income received by the recipient or subrecipient directly generated by a grant supported activity. Program income is defined in 2 CFR §200.307. More information is also available in the ESG CAPER Guidebook in the resources tab above.

Did the recipient earn program income from any ESG project during the program year?

|



ESG: Berkeley - CA

Report: CAPER

Period: 7/1/2024 - 6/30/2025

Your user level here: Data Entry and Account Admin

Projects

The project list must contain all projects that received ESG funding during the operating year, regardless of what fiscal year's award they were funded under. If a single project received funding through two separate contracts with the recipient during the program year that project is only to be listed one time on the report. Each project must be listed separately on the report.

To create a project list:

1. If you have submitted a previous ESG report and have funded many or all of the same recipients, you may generate the Bulk Upload template prepopulated with last year's CAPER links. This will produce the information on the Project List in an Excel format for you to edit as necessary for the current reporting year. Once completed, upload the list to populate the Project List. If a project in the previous year was listed as Services Only, the field will populate as blank. You will need to select the correct component type before you are able to upload the template.
2. You can also download a blank bulk template, adding all of the required information and the uploading to populate the Project List.
3. If you need to add a project after the list is uploaded or instead of uploading, use Individual Project Creation. Enter the name of Organization operating the project and the Project Name for EACH project funded with ESG. Projects are not bundled in ESG reporting, each project is required to be identified individually. Select an ESG Component type from the drop-down menu that matches what component the project was to be operated under. Enter a Contact Name and Contact Email address for the person at the organization who should receive the email from Sage with the link to upload their report.
4. Once you have a complete list of your Projects, you will need to click "Send All Unsent Links". If you add projects later or edit existing projects, you will need to again send all unsent links. On the Submission Launchpad, you will be able to see if you have any unsent links.
5. The Project List identifies all the projects that received a link and the date the link was sent. Once the CSV is received the form will populate with the information on the project contained in the CSV upload.

Projects carried out during the program year (according to files that have been uploaded)

[HELP](#)

Components	Projects	Total Persons Reported	Total Households Reported
Emergency Shelter - Entry Exit	1	131	131
Emergency Shelter - Night-by-Night	0	0	0
Day Shelter	0	0	0
Transitional Housing	0	0	0
Total Emergency Shelter Component	1	131	131
Total Street Outreach	0	0	0
Total PH - Rapid Re-Housing	1	24	21
Total Homelessness Prevention	0	0	0

1. Create Links

[Bulk Upload of Projects \[Open\]](#)

[Individual Project Creation \[Open\]](#)

2. Project List and Uploads

Filter by Organization Name: Filter by ESG Component Type:

Showing 1 to 2 of 2 rows Show rows at a time

[Download as Excel](#) [Copy to clipboard](#)

Filter:

Organization Name	Project Name	ESG Component Type	Contact Name	Contact Email	Link Sent On	Upload Received On	Total Clients	Total Households	Action
Bay Area Community Services	Stair Navigation Center Shelter Operations	Emergency Shelter(Day Shelter, Transitional Housing)	Katie Cobian	KCobian@berkeleyca.gov	2025-07-17 11:27 am	2025-07-31 04:09 pm	131	131	VIEW EDIT DELETE LINK AN
Bay Area Community Services	Stair Navigation Center Street Outreach	PH - Rapid Re-Housing	Katie Cobian	KCobian@berkeleyca.gov	2025-07-17 11:27 am	2025-07-31 04:11 pm	24	21	VIEW EDIT DELETE LINK AN

Showing 1 to 2 of 2 rows Show rows at a time

Previous Next

**Attachment 2 -
Public Notice and Outreach Summary**

3235930

BERKELEY, CITY OF
HEALTH, HOUSING & COMMUNITY SVS
2180 MILVIA ST, 2ND FLOOR
BERKELEY, CA 94704

PROOF OF PUBLICATION
FILE NO. PY2024 CAPER

Berkeley Voice

I am a citizen of the United States. I am over the age of eighteen years and I am not a party to or interested in the above entitled matter. I am the Legal Advertising Clerk of the printer and publisher of the Berkeley Voice, a newspaper published in the English language in the City of Berkeley, County of Alameda, State of California.

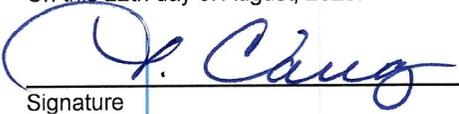
I declare that the Berkeley Voice is a newspaper of general circulation as defined by the laws of the State of California, as determined by the order of the Superior Court of the County of Alameda, dated September 3, 1991, in the action entitled "In the Matter of the Petition of the Berkeley Voice to Have the Standing of the Berkeley Voice as a Newspaper of General Circulation Ascertained and Established," Case Number 588221-2. Said order provides that: "Petitioner's prayer for an order ascertaining and establishing The Berkeley Voice as a newspaper of general circulation...within the City of Berkeley, County of Alameda, State of California, is granted." Said order has not been revoked.

I declare that the notice, a printed copy of which is annexed hereto, has been published in each regular and entire issue of the Berkeley Voice and not in any supplement thereof on the following dates, to-wit:

08/22/2025

I certify (or declare) under the penalty of perjury that the foregoing is true and correct.

Executed at Walnut Creek, California.
On this 22th day of August, 2025.



Signature

CITY OF BERKELEY
SEEKING PUBLIC COMMENT ON ITS
CONSOLIDATED ANNUAL PERFORMANCE AND EVALUATION REPORT
FOR PROGRAM YEAR 2024 (July 1, 2024 through June 30, 2025)

Beginning Friday, August 22, and ending at 11:59 p.m. on Wednesday, September 10, 2025, the public can review and comment on the City of Berkeley's draft Consolidated Annual Performance and Evaluation Report (CAPER) for Program Year 2024 (July 1, 2024 to June 30, 2025).

The CAPER is a report required by the U.S. Department of Housing and Urban Development (HUD) which informs HUD and the public how the City allocated certain federal funds in the prior year. During the period covered by the CAPER, the City of Berkeley allocated \$2,837,989 in Community Development Block Grant (CDBG) funds to projects involving housing, community development and public services, \$237,965 in Emergency Solutions Grant (ESG) funds to projects for services for people who are homeless, and \$570,245 in HOME funds. The CAPER shows how the activities funded through HUD, Community Development Block Grant (CDBG), HOME Investment Partnerships (HOME), and Emergency Solutions Grants (ESG), support the goals written in the City's Program Year 2024 Annual Action Plan. The Annual Action Plan is a required HUD document which shows how the City plans to use HUD funds. The City must complete the CAPER and submit it to HUD no later than 90 days after the program year ends of each year (generally around September 30), including City responses to all written public comments.

The plan will be presented by City Staff and discussed at a public hearing at the Housing Advisory Commission on September 4, 2025 at 7:00pm. Public comment can be made verbally or in writing at this meeting.

During the comment period hard copies of the draft CAPER will be available for public review at the following locations:

- City of Berkeley's Health, Housing & Community Services Department, 2180 Milvia Street, Second Floor,
- Berkeley Public Library Reference Desk, 2090 Kittredge Street, 2nd floor, during business hours; and
- An electronic copy is available at the City of Berkeley website: <https://berkeleyca.gov/community-recreation/community-services/hud-planning-performance-reports> beginning Friday, August 22, 2025.

Submit written requests and comments to Kat Larrowe through email: klarrowe@berkeleyca.gov or regular mail at the Health, Housing & Community Services Department 2180 Milvia Street, 2nd Floor, Berkeley, 94704. **All comments must be received no later than Wednesday, September 10, 2025 at 11:59 p.m.**

A partir del Lunes 22 de Agosto del 2025 hasta el miércoles 10 de Septiembre del 2025, el público será invitado a revisar y comentar en el Informe Anual de Evaluación y Funcionamiento (CAPER-siglas en inglés) de la ciudad de Berkeley. El informe cubre el Año de Servicios 2024, que empezó el 1 de Julio del 2024 hasta el 30 de Junio del 2025.

El CAPER es un informe requerido por el Departamento de Vivienda y Desarrollo Urbano de los E.E.U.U. (HUD siglas en inglés). El CAPER informa a HUD y a la ciudadanía como el Municipio gastó los fondos federales recibidos el año anterior. Durante este año de servicios Berkeley recibió \$2,837,989 por medio de la Beca de Desarrollo del Bloque Comunitario (Community Development Block Grant - CDBG) los cuales financiaron proyectos de vivienda, desarrollo comunitario y servicios públicos. Por medio de la Beca de Soluciones de Emergencia (Emergency Solutions Grant - ESG) la Ciudad recibió \$237,965 que ayudó a financiar proyectos de personas sin hogar. Además, recibió \$570,245.01 por medio de la Beca HOME. El informe también demuestra como las actividades y proyectos financiados el año anterior apoyan y promueven las metas y objetivos descritos en el Plan

Annual de Acción de la Ciudad del Año de servicios 2024. HUD también requiere que la Ciudad de Berkeley presente un Plan Anual de Acción, en el cual se describe la planificación de financiamiento de los fondos federales de HUD. La Ciudad debe completar y presentar el informe a HUD y el informe debe incluir los comentarios recibidos por escrito del público y las respuestas de la Ciudad a más tardar el 30 de Septiembre de 2024.

El plan será presentado por el personal de la ciudad y conversar en una audiencia pública en la Comisión Consultiva de Vivienda el 4 de Septiembre de 2025 a las 7:00 pm. Los comentarios del público se pueden hacer verbalmente o por escrito en esta reunión.

Durante este período de revisión (empezando el 22 de Agosto hasta el 10 de Septiembre del 2025) copias del borrador del Informe de Evaluación y Funcionamiento Anual (CAPER-siglas en inglés) estará disponible al público en los siguientes lugares:

- En el escritorio de recepción del Departamento de Salud, Vivienda y Servicios Comunitarios de la ciudad de Berkeley localizado en la Calle Milvia 2180, 2do Piso.
- En el escritorio de referencia de la Biblioteca Pública ubicada en la calle Kittredge 2090, 2do piso
- En nuestra página electrónica <https://berkeleyca.gov/community-recreation/community-services/hud-planning-performance-reports> a partir del Viernes, 22 de Agosto de 2025.

Por favor presentar sus comentarios por escrito a Kat Larrowe al correo electrónico klarrowe@berkeleyca.gov o por correo regular al Health, Housing & Community Services Department, 2180 Milvia St., Berkeley, CA 94704. **Todos los comentarios deberán recibirse a más tardar el miércoles 10 de Septiembre de 2025 a las 11:59 pm.**

柏克萊市
徵求公眾對其2024計劃年 (2024年7月1日至2025年6月30日)
綜合年度績效和評估報告的意見

從2025年8月22日星期五開始，到2025年9月10日星期三晚上11時59分結束，公眾可以審查和評論有關柏克萊市2024計劃年 (2024年7月1日至2025年6月30日) 的綜合年度績效和評估報告 (簡稱CAPER) 草案。

CAPER是美國住房和城市發展部 (簡稱HUD) 規定提交的一份報告，該報告向HUD和公眾通報，該市在上一個如何分配某些聯邦資金。在CAPER涵蓋的期間內，柏克萊市為住房、社區發展和公共服務的項目分配了\$2,837,989的社區發展整筆撥款 (簡稱CDBG)，0無家可歸者服務項目分配了\$237,965的緊急解決方案撥款 (簡稱ESG)，並分配了 \$570,245的HOME基金。CAPER顯示了透過HUD、社區發展整筆撥款 (CDBG)、HOME 投資夥伴關係 (HOME) 和緊急解決方案撥款 (ESG) 所資助的活動如何支持該市2024計劃年行動計劃中聲明的目標。年度行動計劃是一份規定的HUD文件，其中顯示了該市計劃如何使用HUD資金。該市必須在每個計劃年結束後最遲90天內 (通常在9月30日左右) 完成CAPER，並將其提交給HUD，包括市政府對所有公眾書面意見的回應。

該計劃將由市政府工作人員提交，並於2025年9月4日下午7時在住房諮詢委員會舉行的公開聽證會上進行討論。公眾可在聽證會上以口頭或書面提出意見。

在評論期內，CAPER草案的紙本副本將在以下地點供公眾查閱：

- 柏克萊市衛生、住房和社區服務部，2108 Milvia Street，二樓；
- 柏克萊公共圖書館參考資料櫃檯，2090 Kittredge Street，2樓，在辦公時間內；電子版本可在柏克萊市網站上取得：<https://berkeleyca.gov/community-recreation/community-services/hud-planning-performance-reports>，時間自2025年8月22日星期五開始。

請透過電子郵件地址：klarrowe@berkeleyca.gov，或普通郵件 (地址：Health, Housing & Community Services Department 2180 Milvia Street, 2nd Floor, Berkeley, 94704) 向Kat Larrowe提交書面要求和評論意見。所有意見最遲必須在2025年9月10日星期三晚上11時59分之前收到。

PY24 City of Berkeley CAPER

Summary of Citizen Participation Outreach & Comments

	Mode of Outreach	Target of Outreach	Summary of Response/ Attendance	Summary of Comments Received	Summary of Comments Not Accepted and Reasons
Public Outreach and Noticing	Newspaper posting in Berkeley Voice on August 22, 2025	General Public	N/A	No written comments or phone comments were received.	N/A
	Electronic flyer distribution on August 25, 2025 requesting public comment	City of Berkeley Libraries			
		All City of Berkeley Commissions			
		EveryOne Home – Alameda County Homeless Continuum of Care			
		Local Businesses			
		Local Affordable Housing Developers			
		Faith-based Organizations			
		Distributed to Affordable Housing Developments - Residents of Affordable Housing			
		Distributed to over 50 non-profit agencies serving low-income people Low-income Population, including seniors and persons with disabilities			
		Seniors Centers			

	Public Meeting - Housing Advisory Commission Meeting, September 4, 2025	Housing Advisory Commission / General Public	Seven HAC Commissioners in attendance	Clarification on HOME activities impact and about process to submit the CAPER report to HUD. Further comment on successful program impacts No public comment	All comments received
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Attachment 3 - PR26 CDBG Financial Summary Report



Office of Community Planning and Development
 U.S. Department of Housing and Urban Development
 Integrated Disbursement and Information System
 PR26 - CDBG Financial Summary Report
 Program Year 2024
 Berkeley , CA

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PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	2,591,990.88
02 ENTITLEMENT GRANT	2,587,989.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	628,140.25
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	(145,089.19)
08 TOTAL AVAILABLE (SUM, LINES 01-07)	5,663,030.94

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	3,048,335.93
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	3,048,335.93
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	532,597.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	143,081.36
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	3,724,014.29
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,939,016.65

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	2,514,447.67
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	2,514,447.67
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	82.49%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2022 PY: 2023 PY: 2024
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	453,921.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	453,921.00
32 ENTITLEMENT GRANT	2,587,989.00
33 PRIOR YEAR PROGRAM INCOME	123,041.86
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	2,711,030.86
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	16.74%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	532,597.00
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	532,597.00
42 ENTITLEMENT GRANT	2,587,989.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	75,020.93
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	2,663,009.93
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	20.00%



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LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

No data returned for this view. This might be because the applied filter excludes all data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Plan Year	IDIS Project	IDIS	Activity	Activity Name	Matrix Code	National Objective	Drawn Amount
2020	4	1065		SBNDC - Multi-Family Housing Rehab	14B	LMH	\$89,356.47
2023	4	1111		COB Multi-Family Housing Development	14B	LMH	\$112,292.51
2024	4	1127		COB Multi-Family Housing Development	14B	LMH	\$332,239.28
					14B	Matrix Code	\$533,888.26
Total							\$533,888.26

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2024	5	1128	6995421	BACS: Homeless Services - CES	03T	LMC	\$122,788.68
2024	5	1128	7020525	BACS: Homeless Services - CES	03T	LMC	\$141,434.97
2024	5	1128	7064656	BACS: Homeless Services - CES	03T	LMC	\$154,697.35
					03T	Matrix Code	\$418,921.00
2021	6	1077	6990147	West Berkeley Service Center	03Z	LMC	\$392,024.21
2021	6	1077	7013997	West Berkeley Service Center	03Z	LMC	\$465,558.84
2022	6	1104	6990147	Insight Housing Dwight Way Center	03Z	LMC	\$65,455.00
2024	6	1130	6990124	COB - Public Facilities Project Management	03Z	LMC	\$80,311.93
2024	6	1130	7020525	COB - Public Facilities Project Management	03Z	LMC	\$47,362.44
2024	6	1130	7064656	COB - Public Facilities Project Management	03Z	LMC	\$40,524.63
2024	6	1130	7068684	COB - Public Facilities Project Management	03Z	LMC	\$13,073.38
2024	6	1132	6990124	Community Facility Program - Rebuilding Together East Bay North	03Z	LMC	\$23,445.00
2024	6	1132	6995421	Community Facility Program - Rebuilding Together East Bay North	03Z	LMC	\$15,935.00
2024	6	1132	7020525	Community Facility Program - Rebuilding Together East Bay North	03Z	LMC	\$25,564.93
2024	6	1132	7064656	Community Facility Program - Rebuilding Together East Bay North	03Z	LMC	\$28,835.07
					03Z	Matrix Code	\$1,198,090.43
2024	5	1129	7020525	ECHO - Fair Housing Services	05J	LMC	\$16,285.15
2024	5	1129	7064656	ECHO - Fair Housing Services	05J	LMC	\$12,257.79
2024	5	1129	7068992	ECHO - Fair Housing Services	05J	LMC	\$6,457.06
					05J	Matrix Code	\$35,000.00
2022	3	1091	7020525	Single Family Rehabilitation Loans	14A	LMH	\$150,000.00
2023	3	1110	6990124	Single Family Rehabilitation Loans	14A	LMH	\$6,457.06
2023	3	1110	7020525	Single Family Rehabilitation Loans	14A	LMH	\$50,000.00
2024	3	1124	6995421	CIL - Residential Access for the Disabled	14A	LMH	\$103,429.27
2024	3	1124	7020525	CIL - Residential Access for the Disabled	14A	LMH	\$33,227.69
2024	3	1124	7064656	CIL - Residential Access for the Disabled	14A	LMH	\$74,943.04
2024	3	1125	6990124	COB Senior and Disabled Rehab Program	14A	LMH	\$166,070.01
2024	3	1125	7020525	COB Senior and Disabled Rehab Program	14A	LMH	\$105,750.23
2024	3	1125	7064656	COB Senior and Disabled Rehab Program	14A	LMH	\$122,032.76
					14A	Matrix Code	\$811,910.06
2024	2	1123	6990124	Loan Services	14H	LMC	\$13,036.57
2024	2	1123	6995421	Loan Services	14H	LMC	\$1,755.00
2024	2	1123	7020525	Loan Services	14H	LMC	\$15,024.74
2024	2	1123	7064656	Loan Services	14H	LMC	\$20,709.87
					14H	Matrix Code	\$50,526.18
Total							\$2,514,447.67

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity to prevent, prepare for, and respond to Coronavirus	Activity Name	Grant Number	Fund Type	Matrix Code	National Objective	Drawn Amount
2024	5	1128	6995421	No	BACS: Homeless Services - CES	B24MC060008	EN	03T	LMC	\$122,788.68
2024	5	1128	7020525	No	BACS: Homeless Services - CES	B24MC060008	EN	03T	LMC	\$141,434.97
2024	5	1128	7064656	No	BACS: Homeless Services - CES	B24MC060008	EN	03T	LMC	\$154,697.35
								03T	Matrix Code	\$418,921.00

Attachment 4 - Section 3 Report



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REPORT FOR CPD PROGRAM CDBG, HOME, HESG, HOME-ARP
 PGM YR 2024

Section 3 Total By Program		CDBG	HOME
Total Number of Activities		6	1
Total Labor Hours		0	95,941
Section 3 Worker Hours		0	34,102
Targeted Section 3 Worker Hours		0	2,950
Qualitative Efforts			
A	Outreach efforts to generate job applicants who are Public Housing Targeted Workers	0	1
B	Outreach efforts to generate job applicants who are Other Funding Targeted Workers	0	1
C	Direct, on-the job training (including apprenticeships)	0	0
D	Indirect training such as arranging for, contracting for, or paying tuition for, off-site training	0	0
E	Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching)	0	0
F	Outreach efforts to identify and secure bids from Section 3 business concerns	0	0
G	Technical assistance to help Section 3 business concerns understand and bid on contracts	0	0
H	Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns	0	0
I	Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services	0	0
J	Held one or more job fairs	0	0
K	Provided or connected residents with supportive services that can provide direct services or referrals	0	0
L	Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation	0	0
M	Assisted residents with finding child care	0	0
N	Assisted residents to apply for/or attend community college or a four year educational institution	0	0
O	Assisted residents to apply for or attend vocational/technical training	0	0
P	Assisted residents to obtain financial literacy training and/or coaching	0	0
Q	Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns	0	0
R	Provided or connected residents with training on computer use or online technologies	0	0
S	Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses	0	0
T	Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act	0	0
U	Other	0	0



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Section 3 Details By Program, Program Year & Activity

Program	Program Year	Field Office	Grantee	Activity ID	Activity Name	Qualitative Efforts - Other Effort Description	Total Labor Hours	S3 Worker Hours	S3W Benchmark Met (25%)	Targeted S3W Hours	Targeted S3W Benchmark Met (5%)	A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	R	S	T	U
CDBG	2024	SAN FRANCISCO	Berkeley	1065	SBNDC - Multi-Family Housing Rehab		0	0	No	0	No																					
CDBG	2024	SAN FRANCISCO	Berkeley	1077	West Berkeley Service Center		0	0	No	0	No																					
CDBG	2024	SAN FRANCISCO	Berkeley	1098	Larkin Street - Turning Point		0	0	No	0	No																					
CDBG	2024	SAN FRANCISCO	Berkeley	1104	Insight Housing Dwight Way Center		0	0	No	0	No																					
CDBG	2024	SAN FRANCISCO	Berkeley	1105	Ala Costa		0	0	No	0	No																					
CDBG	2024	SAN FRANCISCO	Berkeley	1122	BOSS - Harrison House PY23		0	0	No	0	No																					
CDBG	2024	Total for 2024					0	0	0	0	No	0																				
CDBG	Total						0	0	0	0	No	0																				
HOME	2024	SAN FRANCISCO	Berkeley	1103	The Grinnell		95,941	34,102	Yes	2,950	No	X	X																			
HOME	2024	Total for 2024					95,941	34,102	1	2,950	No	1	1	0																		
HOME	Total						95,941	34,102	1	2,950	No	1	1	0																		

Legend

- A** Outreach efforts to generate job applicants who are Public Housing Targeted Workers
- B** Outreach efforts to generate job applicants who are Other Funding Targeted Workers.
- C** Direct, on-the job training (including apprenticeships).
- D** Indirect training such as arranging for, contracting for, or paying tuition for, off-site training.
- E** Technical assistance to help Section 3 workers compete for jobs (e.g., resume assistance, coaching).
- F** Outreach efforts to identify and secure bids from Section 3 business concerns.
- G** Technical assistance to help Section 3 business concerns understand and bid on contracts.
- H** Division of contracts into smaller jobs to facilitate participation by Section 3 business concerns.
- I** Provided or connected residents with assistance in seeking employment including: drafting resumes, preparing for interviews, finding job opportunities, connecting residents to job placement services.
- J** Held one or more job fairs.
- K** Provided or connected residents with supportive services that can provide direct services or referrals.
- L** Provided or connected residents with supportive services that provide one or more of the following: work readiness health screenings, interview clothing, uniforms, test fees, transportation.
- M** Assisted residents with finding child care.
- N** Assisted residents to apply for/or attend community college or a four year educational institution.
- O** Assisted residents to apply for or attend vocational/technical training.
- P** Assisted residents to obtain financial literacy training and/or coaching.
- Q** Bonding assistance, guaranties, or other efforts to support viable bids from Section 3 business concerns.
- R** Provided or connected residents with training on computer use or online technologies.



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- S** Promoting the use of a business registry designed to create opportunities for disadvantaged and small businesses.
- T** Outreach, engagement, or referrals with the state one-stop system, as designed in Section 121(e)(2) of the Workforce Innovation and Opportunity Act.
- U** Other