## Overview

In the fall of 2022, the City of Berkeley sought feedback from UC Berkeley students (undergraduate, graduate, and postdoctoral) as part of the City's proposed zoning efforts in the Southside Plan Area.
The survey was open from November 27, 2022 through December 18, 2022 ( 21 days). A total of 528 individuals submitted survey responses. Of those who responded, $55 \%$ live in the Southside Plan Area; $36 \%$ live in Berkeley, but not in the Southside; and approximately $9 \%$ live elsewhere. The majority of respondents (64\%) were undergraduate students, just under $33 \%$ were graduate students, and about $3 \%$ were postdoctoral. The first 100 respondents received a $\$ 20$ gift card to the Cal Student Store.
The survey consisted of a total of 30 questions. This report summarizes the responses. The complete survey report can be found in the Appendix.

## Key Takeaways

The questions were broken up into two main sections: (1) Location and Housing Type and (2)Amenities and Dining Options. The questions asked respondents to indicate current and anticipated preferences and/or frequency of use, consider tradeoffs (such as what types of amenities they would pay more for), and provided an option to write in responses. Several trends stood out in each section:

## Section 1: Housing Location and Type

1. Location, and particularly proximity to campus, was the most important consideration for many students when choosing housing.
When asked if they would be willing to pay more to live near a variety of locations (campus, work, transit, etc.), 23\% of respondents indicated that they would be willing to pay more to live near campus. The next most selected response was proximity to off-campus work (selected by $15 \%$ of respondents).
2. Students indicated a preference for living in low-rise to mid-rise buildings (up to 7 stories), as well as single family homes, which appears to be reflective of the types of buildings students already live in.
More than half of all respondents indicated they would choose to live in one of those three building types. When asked about their current living situation, the greatest number of respondents (31\%) reported that they live in a low-rise building ( 4 stories or less), followed by mid-rise buildings, $5-7$ stories (20\%), and single-family homes (17\%). Similarly, students indicated a preference for 2-3-bedroom units, followed by studios or 1-bedroom units. When asked about their current living situation, almost half of all respondents reported that they live in 2-3-bedroom apartments.
3. When asked about what factors influence their choice in housing, students tended to favor factors such as location, room type, and unit type more than factors such as common spaces and amenities.

## Section 2: Amenities and Dining Options

1. Laundry rooms were overwhelmingly the most desired building amenity, with $54 \%$ of respondents marking it as very important (a total of $85 \%$ of respondents marked it as either somewhat or very important).
When asked which building amenities they would be willing to pay more for, laundry rooms were the most selected amenity, with $20 \%$ of respondents indicating that they would be willing to pay more for one. This was followed by a study room (selected by 16\% of respondents).
2. Students indicated interest in utilizing most types of open spaces (patios, balconies, etc.) with relative frequency (a few times a week to once a week). The exception was roof decks, which received less interest in frequent use than the other options provided.
3. In terms of types of dining options, students indicated reliance on off-campus dining options, particularly on grocery shopping/preparing meals at home. 33\% of students indicated that they go to the grocery store/prepare meals at home at least once a day.

## Appendix - Final Report

Explore the data behind your survey responses. Gain a better perspective of your survey dat a and uncover insights for further planning.

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QUESTION 01|MULTIPLECHOICE
Do you live in the Southside Plan Area (outlined in blue below)?

## Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$



| ANSWER CHOICES | RESPONSES $\stackrel{\text { - }}{ }$ | RESPONSEPERCENTAGE $\stackrel{\rightharpoonup}{*}$ |
| :---: | :---: | :---: |
| - I live in the Southside Plan Area | 291 | 55.11\% |
| I live in Berkeley, but not in the Southside | 190 | 35.98\% |
| - Idon't live in Berkeley | 47 | 8.90\% |

QUESTION 02 |MULTIPLE CHOICE
What type of UC Berkeley student are you?


| ANSWER CHOICES | RESPONSES $\stackrel{\text { - }}{ }$ | RESPONSEPERCENTAGE $\stackrel{\rightharpoonup}{\text { - }}$ |
| :---: | :---: | :---: |
| Undergraduate | 338 | 64.02\% |
| Graduate | 174 | 32.95\% |
| Postdoc | 16 | 3.03\% |

QUESTION 03|RANK ORDER
Please rank the factors that you consider when choosing a place to live.
Rank 1-11 with 1 being the most preferred. You can either drag the responses into the desired ranking or select a number from the drop down arrow.

Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$


| ANSWERCHOICES * | AVERAGE * | RESPONSEPERCENTAGE * |
| :---: | :---: | :---: |
| Location (e.g. near campus/work, food/shops, parks) | 459.38 | 14.50\% |
| Room Type (e.g. shared room, private room) | 387.62 | 12.24\% |
| Unit Type (e.g. number and configuration of bedrooms) | 359.63 | 11.35\% |
| Building Type (e.g. high rise, low rise, house, in-law unit, etc.) | 346.43 | 10.94\% |
| Housing Cost | 318.22 | 10.04\% |
| In-Unit Common Spaces (e.g. living room, kitchen) | 307.89 | 9.72\% |
| Building Amenities (e.g. laundry room, gym, bike room, lounge) | 267.33 | 8.44\% |
| Safety | 254.22 | 8.02\% |


| ANSWERCHOICES $\stackrel{\text { * }}{ }$ | AVERAGE $\stackrel{\text { - }}{ }$ | RESPONSEPERCENTAGE |
| :---: | :---: | :---: |
| Building Open Spaces (e.g. roof deck, terrace, balcony) | 215.77 | 6.81\% |
| Availability of Vehicle Parking | 179.91 | 5.68\% |
| Other (please specify on next page) | 71.60 | 2.26\% |

QUESTION 05|RANK ORDER
Please rank in order of importance the factors you looked for when searching for housing location.
Rank 1-6 with 1 being the most preferred. You can either drag the responses into the desired ranking or select a number from the drop down arrow.

Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$


QUESTION 07 |MULTIPLE CHOICE
Select all building types that you would seek to live in.


| ANSWERCHOICES * | RESPONSES $\stackrel{\text { - }}{ }$ | RESPONSEPERCENTAGE * |
| :---: | :---: | :---: |
| Single-Family House | 229 | 16.91\% |
| Low-Rise Building, 4 stories or less | 226 | 16.69\% |
| Mid-Rise Building, 5 to 7 stories | 226 | 16.69\% |
| Mid-Rise Building, 8 to 11 stories | 191 | 14.11\% |
| I don't have a preference for building type | 146 | 10.78\% |
| High Rise Building, 12 or more stories | 141 | 10.41\% |
| Duplex, Triplex, Fourplex | 139 | 10.27\% |
| In-law unit (ADU) | 53 | 3.91\% |
| Other | 3 | 0.22\% |

QUESTION 08 | MULTIPLE CHOICE
Select all unit types that you would seek to live in.

Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$


| ANSWERCHOICES - | RESPONSES | RESPONSEPERCENTAGE |
| :---: | :---: | :---: |
| 2-3 bedroom unit | 312 | 26.60\% |
| Studio or 1-bedroom unit | 289 | 24.64\% |
| Room in a house | 180 | 15.35\% |
| 4 or more bedroom unit | 144 | 12.28\% |
| Shared suite or co-living unit designed for groups of 4-6 people | 123 | 10.49\% |
| I don't have a preference for unit type | 66 | 5.63\% |
| In-law unit (ADU) | 56 | 4.77\% |
| Other | 3 | 0.26\% |

QUESTION 09|MULTIPLECHOICE
Select all room types that you would seek to live in.

Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$


| ANSWERCHOICES - | RESPONSES ${ }^{\text {- }}$ | RESPONSEPERCENTAGE $\stackrel{\rightharpoonup}{*}$ |
| :---: | :---: | :---: |
| Private bedroom (single) | 368 | 45.49\% |
| Share with 1 roommate (double) | 264 | 32.63\% |
| Share with 2 roommates (triple) | 98 | 12.11\% |
| Share with 3 or more roommates | 42 | 5.19\% |
| I don't have a preference for room type | 30 | 3.71\% |
| Other | 7 | 0.87\% |

QUESTION 10 | MATRIX
How often would you use the following in-unit common spaces?

## Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$



|  | at LeAST ONCE A DAY | A FEW TIMES A WEEK | ONCE A WEEK |
| :--- | :---: | :---: | :---: |
| Living room | $298(56.44 \%)$ | $144(27.27 \%)$ | $67(12.69 \%)$ |
| Kitchen | $308(58.33 \%)$ | $121(22.92 \%)$ | $78(14.77 \%)$ |
| Dining area | $289(54.73 \%)$ | $140(26.52 \%)$ | $49(9.28 \%)$ |


|  | at least once a day | A few times a week | ONCEA WEEK |
| :---: | :---: | :---: | :---: |
| Other, please specify on next page | 48 (9.09\%) | 49 (9.28\%) | 58 (10.98\%) |
| Total | 943 (44.65\%) | 454 (21.50\%) | 252 (11.93\%) |
|  | - | $\square$ |  |
|  | LESS THAN ONCE A WEEK | N/A |  |
| Living room | 9 (1.70\%) | 10 (1.89\%) |  |
| Kitchen | 15 (2.84\%) | 6 (1.14\%) |  |
| Dining area | 38 (7.20\%) | 12 (2.27\%) |  |
| Other, please specify on next page | 12 (2.27\%) | 361 (68.37\%) |  |
| Total | 74 (3.50\%) | 389 (18.42\%) |  |

QUESTION 12 | MATRIX
How important are each of the following building amenities to you?



NOT IMPORTANT

|  | NOT IMPORTANT | NEUTRAL | SOMWHAT IMPORT ANT |
| :---: | :---: | :---: | :---: |
| Bike room | 156 (29.55\%) | 163 (30.87\%) | 129 (24.43\%) |
| Vehicle parking | 118 (22.35\%) | 173 (32.77\%) | 132 (25.00\%) |
| Lounge | 88 (16.67\%) | 185 (35.04\%) | 163 (30.87\%) |
| Gym | 84 (15.91\%) | 163 (30.87\%) | 175 (33.14\%) |
| Study room | 77 (14.58\%) | 104 (19.70\%) | 205 (38.83\%) |
| Package room (i.e. Amazon locker) | 68 (12.88\%) | 138 (26.14\%) | 227 (42.99\%) |
| Storage space | 61 (11.55\%) | 131 (24.81\%) | 179 (33.90\%) |
| Laundry room | 17 (3.22\%) | 56 (10.61\%) | 165 (31.25\%) |
| Other, please specify on next page | 22 (4.17\%) | 32 (6.06\%) | 72 (13.64\%) |
| Total | 691 (14.54\%) | 1145 (24.10\%) | 1447 (30.45\%) |
|  | VERYIMPORTANT | N/A |  |


|  | VERY IMPORTANT | N/A |
| :--- | :---: | :---: |
| Bike room | $58(10.98 \%)$ | $22(4.17 \%)$ |
| Vehicle parking | $86(16.29 \%)$ | $19(3.60 \%)$ |
| Lounge | $82(15.53 \%)$ | $10(1.89 \%)$ |
| Gym | $101(19.13 \%)$ | $5(0.95 \%)$ |
| Study room | $135(25.57 \%)$ | $7(1.33 \%)$ |
| Package room (i.e. | $90(17.05 \%)$ | $5(0.95 \%)$ |
| Amazon locker) | $153(28.98 \%)$ | $4(0.76 \%)$ |
| Storage space | $286(54.17 \%)$ | $365(69.13 \%)$ |
| Laundry room | $37(7.01 \%)$ | $\mathbf{4 4 1}(9.28 \%)$ |
| Other, please specify |  |  |
| on next page | $\mathbf{1 0 2 8}(\mathbf{2 1 . 6 3 \% )}$ |  |
| Total |  |  |

## QUESTION 14 | MATRIX

How often would you use the following open spaces?



# QUESTION 16|MATRIX <br> Currently, which of the following dining options do you use and how frequently? 




QUESTION 17 | MULTIPLE CHOICE
Would you be willing to pay more to live near any of the following?
Select all that apply.
Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$


| ANSWERCHOICES $\wedge$ | RESPONSES $\wedge$ | RESPONSE PERCENTAGE $\uparrow ~$ |
| :--- | :--- | :--- |
| Campus | 232 | $23.04 \%$ |
| Off-campus work | 149 | $14.80 \%$ |
| Transit stop (e.g. BART, AC Transit) | 203 | $20.16 \%$ |
| Open space and recreation | 179 | $17.78 \%$ |
| Food options (e.g. restaurants, grocery | 172 | $17.08 \%$ |
| store) |  | $7.15 \%$ |

QUESTION 18 | SLIDER
How many roommates would you be willing to share a unit/suite with in order to bring down cost?
Select " 0 " if cost is not an important factor for you.
Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$

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QUESTION 19 | SLIDER
How many roommates would you be willing to share a room with in order to bring down cost?
Select " 0 " if cost is not an important factor for you.
Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$

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| Anonymous | 1 | 21 Days ago |
| Anonymous | 1 | 21 Days ago |
| Anonymous | 0 | 21 Days ago |

QUESTION 20|MULTIPLE CHOICE
Which building amenities would you be willing to pay more for?
Select all that apply.
Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$


| ANSWERCHOICES - | RESPONSES | RESPONSE PERCENTAGE |
| :---: | :---: | :---: |
| Laundry room | 274 | 20.10\% |
| Study room | 216 | 15.85\% |
| Gym | 199 | 14.60\% |
| Vehicle parking | 163 | 11.96\% |
| Storage space | 152 | 11.15\% |
| Package room | 132 | 9.68\% |
| Lounge | 129 | 9.46\% |
| Bike room | 64 | 4.70\% |
| None of the above | 34 | 2.49\% |

QUESTION 21 | DROPDOWN
What is your age?


| ANSWERCHOICES $\stackrel{\text { - }}{ }$ | RESPONSES $\stackrel{\text { - }}{ }$ | RESPONSEPERCENTAGE $\stackrel{\rightharpoonup}{*}$ |
| :---: | :---: | :---: |
| 18-24 | 372 | 70.45\% |
| 25-34 | 145 | 27.46\% |
| 35-44 | 6 | 1.14\% |
| 45-54 | 4 | 0.76\% |
| Under 18 | 1 | 0.19\% |

## QUESTION 22 |MULTIPLE CHOICE

How do you identify?


| ANSWERCHOICES - | RESPONSES | RESPONSEPERCENTAGE |
| :---: | :---: | :---: |
| White or Caucasian | 260 | 41.07\% |
| Asian or Pacific Islander | 169 | 26.70\% |
| Hispanic or Latino/a/x | 79 | 12.48\% |
| Black or African American | 59 | 9.32\% |
| Multiracial or biracial | 46 | 7.27\% |
| Prefer not to answer | 18 | 2.84\% |
| Other | 2 | 0.32\% |

QUESTION 23 | MULTIPLE CHOICE
Do you have a disability?
(e.g. hearing, sight, physical, mental)


ANSWERCHOICES *
RESPONSES $\stackrel{\rightharpoonup}{*}$
RESPONSEPERCENTAGE $\stackrel{\rightharpoonup}{*}$

No
362
68.56\%

| Yes | 154 | $29.17 \%$ |
| :--- | :---: | :---: |
| Prefer not to answer | 12 | $2.27 \%$ |

## QUESTION $24 \mid$ DROPDOWN

What is your annual income?
Individual or household, whichever is more relevant to your housing situation

## Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$



| ANSWERCHOICES * | RESPONSES * | RESPONSEPERCENTAGE * |
| :---: | :---: | :---: |
| \$10,000-\$49,999 | 135 | 25.57\% |
| \$75,000-\$149,999 | 126 | 23.86\% |
| \$50,000-\$74,999 | 121 | 22.92\% |
| Less than \$10,000 | 96 | 18.18\% |
| \$150,000-\$199,999 | 28 | 5.30\% |
| \$200,000 or more | 22 | 4.17\% |

## QUESTION 25 |DROPDOWN

How much do you currently pay for housing per month?
Individual or household, whichever is more relevant to your housing situation
Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$


| ANSWERCHOICES $\stackrel{\text { - }}{*}$ | RESPONSES | RESPONSEPERCENTAGE |
| :---: | :---: | :---: |
| \$1,000-1,499 | 177 | 33.52\% |
| \$1,500-1,999 | 143 | 27.08\% |
| Under \$1,000 | 113 | 21.40\% |
| \$2,000-2,999 | 70 | 13.26\% |
| \$3,000-3,999 | 23 | 4.36\% |
| \$5,000 or more | 1 | 0.19\% |
| \$4,000-4,999 | 1 | 0.19\% |

QUESTION 26|MULTIPLE CHOICE
What type of building best describes your current living situation?

Pickone.

## Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$



| ANSWERCHOICES * | RESPONSES * | RESPONSEPERCENTAGE * |
| :---: | :---: | :---: |
| Low-Rise Building, 4 stories or less | 161 | 30.49\% |
| Mid-Rise Building, 5 to 7 stories | 102 | 19.32\% |
| Single-Family House | 90 | 17.05\% |
| Mid-Rise Building, 8 to 11 stories | 56 | 10.61\% |
| Dorm/Co-Op/Fraternity/Sorority | 52 | 9.85\% |
| Duplex, Triplex, Fourplex | 32 | 6.06\% |
| High Rise Building, 12 or more stories | 29 | 5.49\% |
| Other | 3 | 0.57\% |
| In-law unit (ADU) | 3 | 0.57\% |

QUESTION 27 | MULTIPLE CHOICE
What type of housing unit do you currently reside in?


| ANSWERCHOICES $\uparrow$ | RESPONSES $\uparrow$ | RESPONSE PERCENTAGE $\uparrow ~$ |
| :--- | :--- | :--- |
| 2-3 bedroom apartment/house | 237 | $44.89 \%$ |
| Studio or 1-bedroom unit | 111 | $21.02 \%$ |
| 4 or more bedroom apartment/house | 110 | $20.83 \%$ |
| Shared suite | 57 | $10.80 \%$ |
| Other | 13 | $2.46 \%$ |

QUESTION 28 | MULTIPLE CHOICE
Which of the following describes your current living situation?
Select all that apply.
Answered: $\mathbf{5 2 8}$ Skipped: $\mathbf{0}$


| ANSWER CHOICES $\wedge$ | RESPONSES $\wedge$ | RESPONSE PERCENTAGE - |
| :--- | :--- | :--- |
| I live with roommates (unrelated) | 280 | $37.74 \%$ |
| I share a bedroom with one or more <br> roommates (unrelated) | 95 | $12.80 \%$ |
| I live by myself | 93 | $12.53 \%$ |
| I live with family/relatives | 87 | $11.73 \%$ |
| I live in a UC-owned dormitory | 67 | $9.03 \%$ |
| I live with partner(s)/child(ren) | 62 | $8.36 \%$ |
| I rent a room in someone else's house | 33 | $4.45 \%$ |
| I am housing insecure | 20 | $2.70 \%$ |
| Other | 5 | $0.67 \%$ |

## Thank You!

We really appreciate your time and feedback.




